

INVESTMENT OFFER

2025

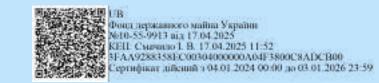


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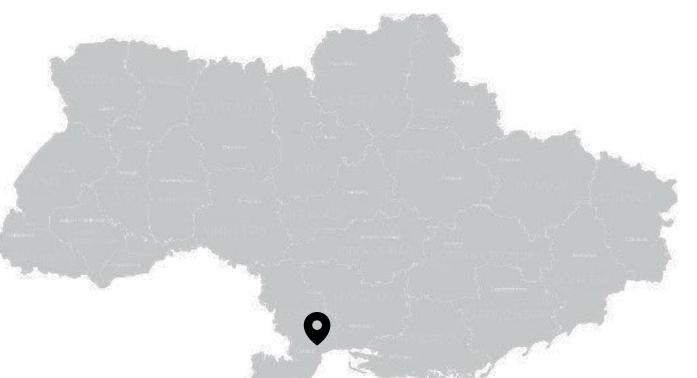
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ODESA PORTSIDE PLANT



Odesa region, Yuzhne town, 3 Zavodska St.

\$ 112,000,000 Starting price

in use: 252.41 ha rented: 67.86 ha

Total land area

99,5667 %

shares

A chemical production plant with its own transshipment facility on the shores of the Black Sea

Location – Pivdennyi Port, accessible to Panamax-type vessels (depth of 13.5 meters)

Transport

120 units of vehicles and special equipment

Land plots

- 24 land plots in use with a total area of 252.41 ha;
- 11 rented land plots with a total area of 67.86 ha

Production facilities

- Annual production capacity:
- 1,160 thousand tons of ammonia
- 951 thousand tons of urea
- **16** thousand tons of liquefied carbon dioxide
- Possibility of rapid modernization for the production of green ammonia

4 million tons of ammonia transshipment per year

120 thousand tons – ammonia storage capacity (the largest in Europe)
10% of the world's ammonia is shipped through Odesa Portside Plant (OPP).

In accordance with the requirements of Article 20 of the Law of Ukraine "On Privatization of State and Municipal Property" in cases provided by the legislation on protection of economic competition, the buyer must obtain permission from the Antimonopoly Committee of Ukraine to directly or indirectly acquire assets in the form of a property complex or structural business unit (hereinafter - the concentration permit). The procedure for filing and reviewing an application for a concentration permit is established by the legislation on the protection of economic competition.









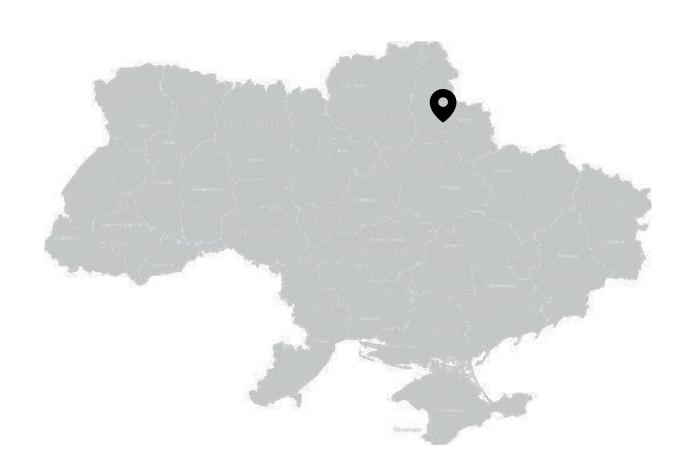




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SUMYKHIMPROM



\$28,000,000 Starting price

226 ha

Land area under management

99.9952 %

shares

11.06.2025

Auction date

Main activities

The company is one of the largest enterprises in Ukraine involved in the production of complex mineral fertilizers, including phosphorus, titanium dioxide, sulfuric acid, and other types of inorganic chemical products. The company manufactures over **30** brands of NPK fertilizers with varying nutrient ratios to suit different soil and climatic conditions.

Licenses

77 licenses

Real estate

23 registered units

Transport

157 units of vehicles and special equipment

Annual production capacity

450 thousand tons of single-, double-, and triple-component fertilizers

500 thousand tons of sulfuric acid

95 % of production is exported

40 thousand tons of titanium dioxide (the largest in Ukraine)

Land plots

40 registered land plots with a total area of **636.84 ha**

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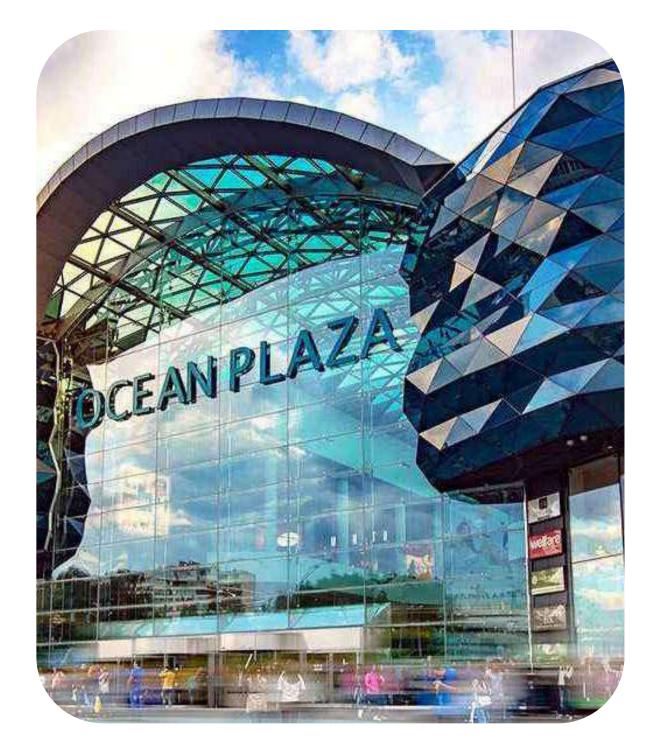


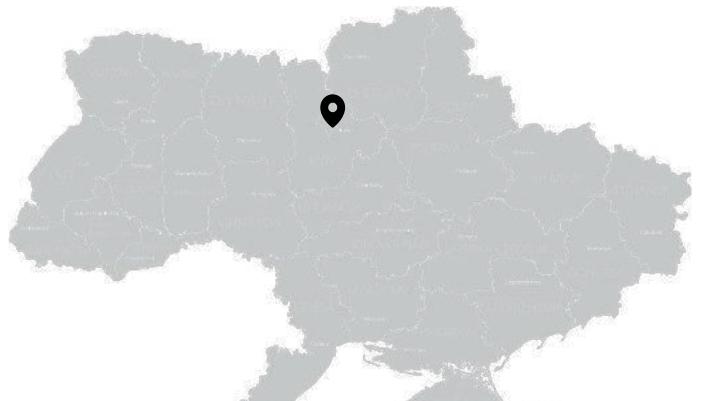
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OCEAN PLAZA SHOPPING AND ENTERTAINMENT CENTER

Kyiv city, 176 Antonovycha St.

2.9689 ha

Total land area

134,627.2 sq. m.

Building and structures area

Description

Ocean Plaza is one of the largest shopping and entertainment complexes of Kyiv, Ukraine. It was inaugurated in November 2012 as a joint project of the development companies UDP and KAN Development. The shopping center is located on Lybidska Square next to the metro station of the same name, in close proximity to the historical part of the city.

Ocean Plaza shopping and entertainment center includes:

- 70,000 m² of leased space
- **420** stores
- 1,200 parking spaces
- 40 restaurants and cafes
- Cinema
- Hypermarket
- Amusement park
- Rooftop beach club

Signature feature – the largest oceanarium in Western Europe

The total area of the building is **134,627.2** sq. m. the rental area is over **70,000.0** sq. m.

In 2021, Ocean Plaza shopping and entertainment center was recognized as the best large shopping center in Ukraine according to the RAU Awards rating.

The facade of the building is decorated with a massive strip of triangular glass panels, which are illuminated in blue and resemble waves on the surface of the sea. The interior concept with a fountain and a public aquarium with a capacity of **350** thousand liters, in which exotic fish swim, was developed in collaboration with the Chapman Taylor international design bureau.

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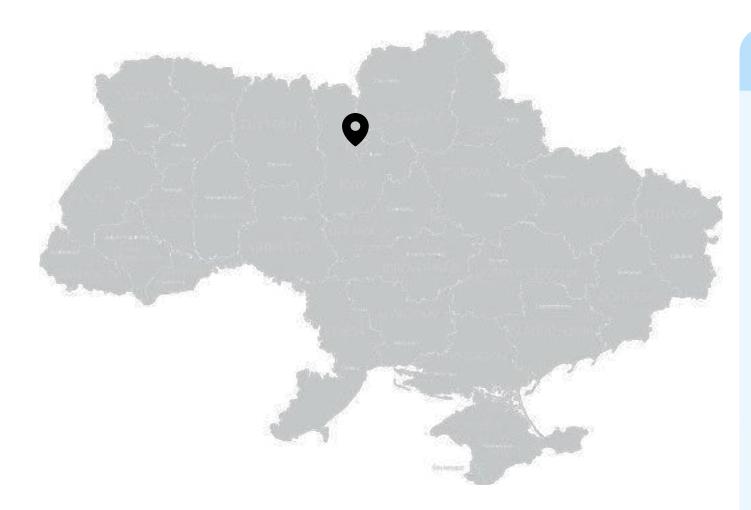


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HOTEL "PRESIDENT"



Kyiv city, 12 Hospytalna St.

33,019.80 sq. m.

Building and structures area

100 %

shares

Overview

Featuring an indoor swimming pool and a wellness centre, President Hotel Kyiv offers accommodation in Pecherskyi district, nearly **20** minutes on foot from Khreshchatyk. The venue is placed in the heart of Kyiv, a stroll away from Khreschatyk Street.

The hotel is **2.1** km from Maidan Nezalezhnosti. The city centre is close by, about 20 minutes' walk away. You can get to Olympic National Sports Complex Home Stadium in a few minutes by car.

Hotel complex

One of the largest hotels in the center of Kyiv

- 374 rooms
- SPA complex
- 2 large conference halls
- Underground parking
- 5 banquet halls
- Entertainment complex

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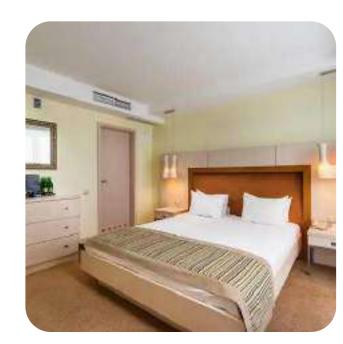


















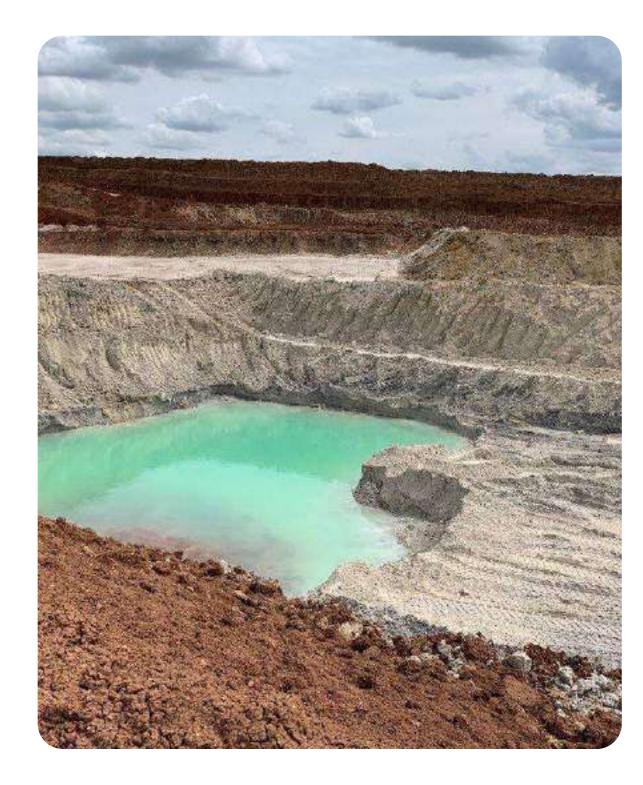


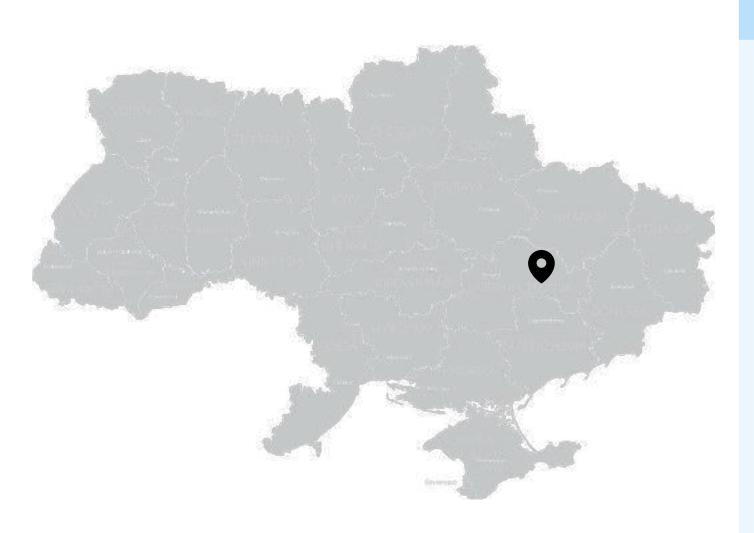




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DEMURINSKY MINING AND PROCESSING PLANT

Dnipropetrovsk region, Vasylkivskyi district, village Novoandriivka, Gagarina St., bldg. 2a, office 4

\$7,000,000 **Starting price**

Overview

LLC "Demurinsky Mining and Processing Plant" is one of the largest mining and processing enterprises in Ukraine. Since 2006, the enterprise has been developing the Vovchanske complex placer titanium-zirconium deposit in Dnipropetrovsk region. Preliminary processing is carried out at the mine site, followed by mineral separation at the processing plant.

The deposit contains 5 million tons of raw material with an average heavy mineral content of 9%, including: 2.3 million tons of ilmenite; 700 thousand tons of rutile; 200 thousand tons of zircon.

Sales volume of products (works, services) for the period 2021-2023:

€ 703,938 thousand UAH

The asset includes:

vehicles, technical equipment, furniture, and inventory

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