LIETUVOS RESPUBLIKOS AMBASADA MOLDOVOS RESPUBLIKOJE

AKTUALIOS EKONOMINĖS INFORMACIJOS SUVESTINĖ

2026-06-01 – 2026-06-30

Data	Pateikiamos informacijos apibendrinimas	Informacijos šaltinis	Pastabos
09-24 – 09-26	Moldexpo vyks tarptautinė specializuota medicinos įrangos, farmacijos ir stomatologijos paroda „MOLDMEDIZIN – MOLDDENT“	International specialized exhibition of medical equipment, medicine and dentistry.	
09-28 – 10-02	**Moldovos verslo savaitė 2026 m. vyks rugsėjo 28 – spalio 2 dienomis.**	https://mbw.md/	
10-15 – 10-18	Moldexpo vyks tarptautinė specializuota žemės ūkio produktų, įrangos, technologijų ir amatų paroda-mugė „FARMER“	Exhibition Farmer	
10-15 – 10-18	Moldexpo vyks tarptautinė specializuota žemės ūkio pramonės sektoriaus įrangos ir technologijų paroda (rudens) „MOLDAGROTECH“	MOLDAGROTECH	
11-05 – 11-08	Moldexpo vyks tarptautinė specializuota kosmetikos paroda „BEAUTY PROF“	School Fair	
11-05 – 11-08	Moldexpo vyks tarptautinė specializuota kosmetikos, parfumerijos ir grožio pramonės įrangos paroda (rudens) „BEAUTY“	Exhibition BEAUTY autumn	
11-19 – 11-22	Moldexpo vyks tarptautinė specializuota lengvosios pramonės gaminių, įrangos ir žaliavų paroda „FASHION EXPO“	MOLDOVA FASHION EXPO	
11-26 – 11-29	Moldexpo vyks tarptautinė specializuota baldų, baldų gamybos mašinų, įrankių, medžiagų ir priedų paroda „EXPO MOBILA“	Expoziție Furniture	
11-26 – 11-29	Moldexpo vyks tarptautinė specializuota paroda „HOME SWEET HOME“	HOME SWEET HOME	

12-17 – 12-20	Moldexpo vyks tarptautinė specializuota dovanų paroda-mugė „GIFT EXPO“	CHRISTMAS FAIR	
Lietuvos eksportuotojams aktuali informacija			
Tiesioginėms užsienio investicijoms pritraukti į Lietuvą aktuali informacija			
Lietuvos verslo plėtrai užsienyje aktuali informacija			
06-01	Birželio 1 d. Moldova oficialiai prisijungė prie Europos patentų organizacijos (EPO) ir tapo 40-ąja jos nare.	https://www.epo.org/en/news-events/news/republic-moldova-joins-european-patent-organisation-40th-member-state	
06-02	Moldovoje ruošiamasi tvirtinti naują investicinių fondų įstatymą.	https://infomarket.md/en/analitics/404085	
06-04	Investicijų pritraukimas ir energetinio saugumo stiprinimas buvo birželio 4 d. Kišiniove surengtos ES ir Moldovos investicijų konferencijos prioritetas. ES ir tarptautinių finansų įstaigų privačios įmonės Moldovoje investuoja daugiau nei 1 mlrd. EUR. Europos investicijos Moldovoje per pastaruosius ketverius metus išaugo beveik 30%, o ES yra pagrindinė Moldovos partnerė ekonomikos modernizavimo procese – prezidentė Maia Sandu	https://ec.europa.eu/commission/presscorner/detail/en/ip_26_1252 President Maia Sandu's opening speech at the European Union–Republic of Moldova Investment Conference — Presidency of the Republic of Moldova Over EUR 1 billion in new investment partnerships and financing announced for Moldova - Invest Moldova	
06-04	Moldovos įmonės ketina integruotis į Europos vertės grandines, bendradarbiauti dvejopos paskirties prekių srityje ir dalyvauti bendruose pramonės projektuose su Europos partneriais.	https://logos-pres.md/en/news/moldova-plans-to-integrate-into-european-production-in-the-defense-sector/	
06-05	Pradinio kapitalo reikalavimas investicinių įmonių licencijai Moldovoje padidės 2–3 kartus, priklausomai nuo jų teikiamų paslaugų ir veiklos.	https://logos-pres.md/en/news/norms-of-work-of-investment-companies-are-harmonized-with-european-ones/	
06-05	Nacionalinis Moldovos Bankas: Moldova investuotojams siūlo stabilų, europietiško stiliaus bankų sektorių, pasirengusį augimui.	https://infomarket.md/en/investment/404384	
06-05	Nuo 2027 m. Moldova gali įvesti PVM automobilių importui, kartu sumažindama akcizo tarifus.	https://logos-pres.md/en/news/vat-on-cars-will-not-be-postponed/	
06-08	Moldova yra atvira investicijoms. Šalis yra susijungusi su Europos rinka ir pasirengusi pasinaudoti naujomis vystymosi ir ekonomikos augimo galimybėmis – premjero pavaduotojas, Ekonomikos plėtros ir skaitmenizacijos ministras Eugen	https://infomarket.md/en/analitics/404615 https://www.moldpres.md/eng/economy/deputy-prime-minister-eu-growth-plan-for-moldova-creates-	

	Osmochescu. Pasak jo, Moldova yra patraukli verslo ir investicijų kryptis, turinti didelį potencialą įgyvendinti naujus bendrus projektus. Moldova žengia į priekį modernizavimo keliu, stiprindama savo energetinį saugumą ir plėtodama ekonomiką, kuri vis labiau integruojasi į Europos erdvę. Moldova yra pasirengusi aktyviai dalyvauti Ukrainos atstatyme . Dėka vykdomų reformų, glaudesnių ryšių su ES ir investicijų, Moldova stiprina savo, kaip patikimo regiono ekonominės plėtros partnerio, vaidmenį.	conditions-for-modernizing-economy-at-unprecedented-pace https://moldovainvest.eu/en/international-en/the-republic-of-moldova-strengthens-its-regional-role-in-the-context-of-ukraines-reconstruction-at-the-ebrd-meeting-in-riga/	
06-08	Moldova ir Pasaulio bankas pasirašė susitarimą dėl 250 mln. USD vertės paskolos ekonomikos augimui ir atsparumui didinti.	https://moldova1.md/p/77737/world-bank-approves-a-250-million-loan-for-the-republic-of-moldova	
06-09	Moldovos finansų ir bankų sektorių derinimas prie Europos standartų ir finansinės infrastruktūros modernizavimas didina užsienio investuotojų pasitikėjimą mūsų šalimi ir sudaro sąlygas pritraukti kapitalą – teigia Nacionalinis Moldovos Bankas.	https://infomarket.md/en/investment/404752	
06-10	Moldova siekia tapti ES nare ir prisidėti prie vieningos, saugios, klestinčios ir taikios Europos – premjeras Alexandru Munteanu.	https://moldova1.md/p/78172/alexandru-munteanu-reaffirms-moldova-s-eu-ambitions-in-sofia	
06-15	Moldova domisi naujų investicijų iš Liuksemburgo pritraukimu ir bendradarbiavimo plėtra tokiuose sektoriuose kaip IT, energetika, logistika ir žemės ūkis.	https://gov.md/en/comunicate-de-presa/moldovan-luxembourg-pms-hold-dialogue-bilateral-cooperation-support-european	
06-16	Moldova žengė dar vieną svarbų žingsnį link stojimo į ES, o Liuksemburge oficialiai pradėtos derybos dėl pirmosios „Pagrindų“ derybinių skyrių grupės.	https://infomarket.md/en/analitics/405447/	
06-24	Nacionalinė pinigų plovimo prevencijos ir kovos su juo sistema bus suderinta su Europos standartais.	https://www.moldpres.md/eng/economy/national-system-for-preventing-and-combating-money-laundering-to-be-aligned-with-eu-standards	
07-01	Moldova domisi strateginių Europos investicijų pritraukimu, ypač skaitmeninių technologijų, energetikos, logistikos ir gamybos srityse – premjeras Alexandru Munteanu	https://infomarket.md/en/investment/407128	
Lietuvos turizmo sektoriui aktuali informacija			
06-04	„Fly One Airlines“ pradėjo naują tiesioginį skrydį iš Kišiniovo į Malagą.	https://www.zbor.md/en/blog/fly-directly-from-chisinau-to-the-costa-del-sol-in-june	

06-08	42 Moldovos vyno daryklos 2026 m. „Vinarium“ tarptautiniame vyno konkurse iškovojo 80 medalių.	https://www.moldpres.md/eng/economy/moldovan-winemakers-win-80-medals-at-one-of-largest-international-competitions	
06-08	Gegužės mėnesį Kišiniovo oro uoste pervežta 538 125 keleivių, tai yra 8,5% (42 307 keleiviais) daugiau nei tuo pačiu 2025 m. laikotarpiu.	https://www.moldpres.md/eng/society/over-half-a-million-passengers-at-eugen-doga-international-airport-chisinau-in-last-may-most-popular-destinations	
06-20	Bus pradėti tiesioginiai skrydžiai tarp Moldovos ir Saudo Arabijos.	https://www.moldpres.md/eng/society/direct-flights-to-kingdom-of-saudi-arabia-government-launches-negotiations	
Bendradarbiavimui mokslinių tyrimų, eksperimentinės plėtros ir inovacijų (MTEPI) srityse aktuali informacija			
Lietuvos ekonominiam saugumui aktuali informacija			
06-09	Nacionalinė energetikos reguliavimo agentūra (ANRE) pratęsė „Moldovagaz“ įpareigojimą tiekti Padniestrei dujas dar šešiems mėnesiams – iki gruodžio 31 d.	https://logos-pres.md/en/news/moldovagaz-will-supply-gas-to-transnistria-by-the-end-of-the-year/	
06-09	Moldovoje iš atsinaujinančių išteklių pagaminta elektros energija 2026 m. pirmąjį ketvirtį sudarė 253,3 mln. kWh (20% galutinio elektros energijos suvartojimo ataskaitiniu laikotarpiu).	https://logos-pres.md/en/news/for-the-first-time-in-moldova-solar-energy-has-become-the-main-renewable-energy-source/	
06-09	Moldova pasiekė savo 2030 m. tikslą – 11 000 elektromobilių – anksčiau nei planuota, ir jei dabartiniai augimo tempai išliks, iki 2030 m. šalyje naudojamų elektromobilių skaičius gali padvigubėti, praneša Energetikos ministerija.	https://logos-pres.md/en/news/the-number-of-electric-vehicles-in-moldova-is-set-to-double-by-2030/	
06-10	JAV Kongresas svarsto įstatymo projektą, kuriuo siekiama sustiprinti Moldovos energetinį saugumą ir sumažinti jos priklausomybę nuo rusijos energijos išteklių.	https://lawler.house.gov/news/documentsingle.aspx?DocumentID=6043	
06-14	Moldova sėkmingai sprendžia energetinio saugumo stiprinimo, žaliosios energijos plėtros ir energijos šaltinių diversifikavimo iššūkius vienu metu – Energetikos ministerija.	https://gov.md/en/comunicate-de-presa/moldovan-pm-world-bank-groups-representatives-discuss-priority-energy-projects	
Bendra akreditacijos valstybių ekonominė informacija			
06-01	Moldova plės bendradarbiavimą su Kinijos Guangdongo provincija, skatindama partnerystę vietos lygmeniu, pritraukdama investicijas ir remdama prekybos bei ekonominių ryšių plėtrą, siekiant naudos verslo bendruomenei.	https://logos-pres.md/en/news/the-cci-of-moldova-discussed-trade-and-investment-opportunities-with-china/	

06-02	Moldovos valstybės biudžeto deficitas 2026 m. sausio–balandžio mėn. buvo 5 mlrd. 785,1 mln. MDL, 1 mlrd. 872,3 mln. MDL (47,9%) didesnis nei tuo pačiu 2025 m. laikotarpiu. Moldovos valstybės biudžeto pajamos 2026 m. sausio–balandžio mėn. sudarė 24 mlrd. 537,3 mln. MDL, tai yra 409 mln. (1,7%) daugiau nei tuo pačiu 2025 m. laikotarpiu. Moldovos nacionalinio viešojo biudžeto pajamos 2026 m. sausio–balandžio mėn. sudarė 41 mlrd. 512,7 mln. MDL, tai yra 2,13 mlrd. MDL (5,4%) daugiau nei tuo pačiu 2025 m. laikotarpiu.	https://infomarket.md/en/macroeconomy/404087 https://logos-pres.md/en/news/the-budget-deficit-4-months-of-this-year-is-almost-half-of-last-years-deficit/ https://logos-pres.md/en/news/tax-revenues-to-the-budget-increased-by-12-6/	
06-02	2026 m. pirmąjį ketvirtį vidutinis atlyginimas Moldovoje siekė 15 987,1 MDL, o viešojo sektoriaus atlyginimas buvo 1,3 karto mažesnis nei privataus sektoriaus.	https://logos-pres.md/en/news/wage-growth-has-slowed-since-the-beginning-of-the-year/	
06-02	Moldovoje įsigaliojo ES standartus atitinkantis valstybės pagalbos reglamentas.	https://infomarket.md/en/government/404101	
06-02	Vidutinis atlyginimas Kišiniovo savivaldybėje 2026 m. pirmąjį ketvirtį buvo 16,8% didesnis nei šalies vidurkis.	https://statistica.gov.md/index.php/en/the-average-gross-monthly-earnings-and-the-index-of-9436_62476.html	
06-03	Europos rekonstrukcijos ir plėtros bankas (ERPB) sumažino Moldovos BVP augimo prognozę 2026 m. 0,2 procentinio punkto – nuo 3% iki 2,8%.	https://logos-pres.md/en/news/ebrd-downgrades-growth-forecast-for-moldova/	
06-03	Finansinė parama Moldovos žemės ūkio maisto sektoriaus plėtrai padidės nuo 2,3 mlrd. MDL 2026 m. iki 5,3 mlrd. MDL 2030 m. ir per penkerius metus iš viso sudarys 18,9 mlrd. MDL.	https://infomarket.md/en/analitics/404163	
06-03	Moldovos bankų rinka išlieka stabili ir juda skaitmenizacijos bei Europos integracijos link, o bankai demonstruoja tvirtus finansinius rezultatus, aukštus likvidumo rodiklius ir tvirtą kapitalo pakankamumo lygį – teigia Nacionalinis Moldovos Bankas.	https://infomarket.md/en/analitics/404235	
06-03	AmCham Moldova siūlo patobulinti reglamentų rengimo ir priėmimo procesą, siekiant užtikrinti skaidrumą, nuspėjamumą ir aukštos kokybės reglamentavimą.	https://logos-pres.md/en/news/amcham-criticized-the-process-of-drafting-laws-in-moldova/	
06-03	Moldova ir Ukraina gali dalyvauti naujoje specializuotoje ES programoje „URBACT Accelerator“, skirtoje miestų pajėgumams stiprinti.	https://urbact.eu/call-urbact-accelerator-ukraine-and-moldova	

06-03	Valstybės valdoma įmonė „Moldovos geležinkeliai“ (CFM) galės gauti 300 mln. MDL investicijų geležinkelių sektoriaus plėtrai, kaip numatyta 2026 m. valstybės biudžete, iki reorganizacijos proceso pabaigos.	https://infomarket.md/en/transport/404246	
06-04	Moldova planuoja didinti savo žemės ūkio produktų konkurencingumą investuodama į drėkinimo sistemas, sandėliavimą, perdirbimą, logistiką, skaitmenizaciją ir modernias technologijas.	https://logos-pres.md/en/news/priorities-of-the-ministry-of-agriculture-in-unblocking-investments/	
06-04	Švedija padės Moldovai integruotis į ES vidaus rinką.	https://logos-pres.md/en/news/sweden-to-help-moldova-integrate-into-the-eu-single-market/	
06-04	Moldovos bankų sektorius stiprina savo gebėjimus valdyti su sankcijų vengimu susijusią riziką.	https://www.coe.int/en/web/chisinau/-/moldovan-authorities-strengthen-their-capacity-to-combat-money-laundering-in-line-with-european-standards	
06-04	Iš 263 100 tonų daržovių, pagamintų Moldovoje 2025 m., maždaug 80% buvo užauginta smulkiuose ūkiuose.	https://logos-pres.md/en/news/development-partners-establish-field-schools-for-moldovan-vegetable-growers/	
06-04	2026 m. pirmojo ketvirčio pabaigoje Moldovoje buvo apie 32 300 laisvų darbo vietų, iš kurių beveik 42% – viešajame sektoriuje.	https://infomarket.md/en/social/404339	
06-05	Pasaulio bankas suteiks Moldovai 250 mln. USD paskolą reformoms, kuriomis siekiama skatinti ekonomikos augimą, kurti naujas darbo vietas, didinti atsparumą ir stiprinti integraciją į ES.	https://infomarket.md/en/investment/404459	
06-05	Moldovoje degalų kainos toliau krenta, o palyginti su aukščiausiu lygiu, užfiksuotu po karo veiksmų Artimuosiuose Rytuose pradžios, dyzelino kaina sumažėjo 22%, o 95 benzino – 7,2%.	https://logos-pres.md/en/news/the-marathon-of-cheaper-fuel-continues/	
06-07	Moldovos Žemės ūkio ir maisto pramonės ministerija ieško sprendimų, kurie remtų labai mažus, mažus ir vidutinio dydžio ūkius, kartu būtų finansiškai patikimi ir pritaikomi ilguoju laikotarpiu – ministrė Liudmila Catlabuga.	https://www.moldpres.md/eng/official/-subventionarea-agriculturii-in-urmatorii-5-ani-mai-multa-competitivitate-rezilienta-climatica-valoare-adaugata-si-dezvoltare-rurala-eng	
06-07	2026 m. pirmąjį ketvirtį Moldovoje dirbo 811 100 žmonių, o vidutinis darbuotojų amžius buvo 45 metai.	https://tradingeconomics.com/moldova/unemployment-rate/news/556558	

	2026 m. sausio–kovo mėn. nedarbo lygis Moldovoje siekė 10,4%. Daugiau nei 1 milijonas Moldovos gyventojų, sulaukusių 15 metų ir vyresnių, nėra darbo jėgos dalis, o 48,1% jų yra pensininkai.		
06-07	Moldovos nuolatinių gyventojų skaičius per pastaruosius metus sumažėjo 1 proc. ir pasiekė 2 365 600 žmonių.	https://logos-pres.md/en/news/statistics-noticed-a-slowdown-in-depopulation/	
06-08	Moldova ir Turkija stiprina bendradarbiavimą žemės ūkio ir maisto pramonės srityse ir plės prekybą žemės ūkio produktais.	https://infomarket.md/en/agriculture/404621	
06-09	Moldova padarė didelę pažangą įgyvendindama Augimo plane numatytas reformas, ypač elektros energijos ir gamtinių dujų sektoriuose – Europos verslo asociacija (EBA) Moldovoje.	https://infomarket.md/en/analitics/404810	
06-12	Prekybos apyvarta tarp Moldovos ir Beniliukso šalių 2025 m. pasiekė 280 mln. USD, o Moldovos rinkoje šiuo metu veikia daugiau nei 300 įmonių su Nyderlandų, Belgijos ir Liuksemburgo kapitalu.	https://logos-pres.md/en/news/moldova-is-strengthening-its-economic-ties-with-the-benelux-countries/	
06-12	Moldovos BVP 2026 m. pirmąjį ketvirtį, palyginti su tuo pačiu 2025 m. laikotarpiu, realiai padidėjo 0,4% ir pasiekė 77,5 mlrd. MDL.	https://infomarket.md/en/analitics/405303	
06-12	Pasaulio bankas prognozuoja, kad Moldovos BVP 2028 m. išaugs 3,2%. 2026 ir 2027 m. tikimasi atitinkamai 1,9% ir 2,9% augimo.	https://logos-pres.md/en/news/the-world-bank-has-downgraded-its-global-economic-outlook/	
06-14	Moldova ketina pritraukti naujų investicijų iš Liuksemburgo, šiuo metu šalyje veikia 23 Liuksemburgo kapitalo įmonės, kurių investicijos viršija 211 mln. MDL.	https://www.moldpres.md/eng/politics/photo-moldovan-deputy-parliament-speaker-says-grand-duchy-of-luxembourg-as-eu-founding-member-firmly-supports-moldova-s-european-path	
06-14	Metinis graikinių riešutų derlius Moldovoje siekia apie 15 000 tonų, iš kurių 8 000–9 000 tonų eksportuojama, o eksporto vertė siekia 40 mln. USD.	https://www.moldpres.md/eng/economy/moldova-s-walnut-exports-exceed-40-million-dollars-annually	
06-14	Nuo 2026 m. pradžios degalų kainos Moldovoje vidutiniškai padidėjo 24,97%. Per pastaruosius 12 mėnesių (2026 m. gegužės mėn., palyginti su 2025 m. gegužės mėn.) gyvenamųjų namų vartotojų elektros energijos tarifai Moldovoje padidėjo vidutiniškai 15,19%. Vidutinės maisto produktų ir nealkoholinių gėrimų kainos per pastaruosius 12 mėnesių	https://statistica.gov.md/en/consumer-price-indices-in-the-republic-of-moldova-in-may-2026-9485_62487.html	

	(2026 m. gegužės mėn., palyginti su 2025 m. gegužės mėn.) padidėjo 5,79%. Vaisių kainos Moldovoje per pastaruosius 12 mėnesių (2026 m. gegužės mėn., palyginti su 2025 m. gegužės mėn.) vidutiniškai padidėjo 4,13%, o daržovių kainos – 17,94%.		
06-14	Moldovos Energetikos ministerija ir UNDP pasirašė susitarimo memorandumą, kuriuo siekiama išplėsti strateginę partnerystę Moldovos energetikos sektoriaus modernizavimo srityje.	https://www.moldpres.md/eng/economy/photo-moldovan-energy-ministry-undp-strengthen-strategic-partnership-for-modernization-transformation-of-energy-sector	
06-15	2026 m. pirmąjį ketvirtį, palyginti su tuo pačiu 2025 m. laikotarpiu, Moldova padidino maisto produktų eksportą 13,3% pinigine išraiška iki 188,3 mln. EUR. 2026 m. pirmąjį ketvirtį Moldova padidino maisto produktų importą pinigine išraiška 0,2% iki 307,7 mln. EUR, palyginti su tuo pačiu 2025 m. laikotarpiu.	https://businessdaily.md/en/commerce/405318	
06-15	Importas į Moldovą 2026 m. sausio–balandžio mėn., palyginti su tuo pačiu 2025 m. laikotarpiu, padidėjo 5,7% ir sudarė 3 mlrd. 365,2 mln. EUR.	https://infomarket.md/en/analitics/405384	
06-16	Moldovos valstybės skola vienam gyventojui per pastaruosius ketverius metus beveik padvigubėjo – nuo 29 600 MDL 2021 m. iki 55 800 MDL 2025 m.	https://logos-pres.md/en/news/court-of-accounts-national-debt-increases-pressure-on-the-budget/	
06-18	Moldovos geležinkeliai atnaujino konteinerių pervežimus geležinkeliais ir sėkmingai perkėlė konteinerius nuo siaurojo geležinkelio ant plačiojo geležinkelio.	https://www.moldpres.md/eng/society/direct-flights-to-kingdom-of-saudi-arabia-government-launches-negotiations	
06-19	Pramonės gamyba Moldovoje 2026 m. sausio–balandžio mėn., palyginti su tuo pačiu 2025 m. laikotarpiu, išaugo 7%.	https://statistica.gov.md/en/industrial-activity-in-april-2026-9503_62510.html	
06-23	Pagal ES remiamą Moldovos augimo planą, kurio biudžetas siekia maždaug 1,9 mlrd. EUR, Moldova jau gavo 477,73 mln. EUR, o kitas 145,58 mln. EUR išmokėjimas numatytas 2026 m. antroje pusėje.	https://euneighbourseast.eu/news/latest-news/top-eu-leaders-announce-major-investments-in-moldova-at-eu-moldova-summit-in-brussels/	
06-26	Moldova ir Pasaulio Bankas plės savo strateginę partnerystę, ypatingą dėmesį skirdami struktūrinių finansų sektoriaus reformų rėmimui ir ekonominės infrastruktūros modernizavimui.	https://infomarket.md/en/analitics/406676	
06-26	Moldova ir Europos Investicijų Bankas plės savo partnerystę, kad įgyvendintų projektus srityse, kurios yra labai svarbios šalies ekonomikos plėtrai ir modernizacijai.	https://ipn.md/en/economic-cooperation-between-moldova-and-eib-discussed-in-chisinau/?__cf_chl_f_tk=VFd0x4N	

		t3UxVAj7I5fLcADU_vrHsJ4.3TxiXVWoVRj8-1782748371-1.0.1.1-XxJDv3kjNykITa6dNLE9X6oe0cUlfs7TO_yI7tdWRx8	
06-29	„Žaliosios“ investicijos prisidės prie Moldovos modernizavimo ir laipsniško jos prisiderinimo prie ES standartų – teigia Europos komisarė Jessica Rosvall. Moldova tikisi pritraukti naujų ES investicijų į atliekų tvarkymo projektus visoje šalyje, miškininkystės ir vandens infrastruktūros plėtrą bei aplinkos sektoriaus skaitmeninimą – premjeras Alexandru Munteanu.	https://infomarket.md/en/analitics/406735 https://infomarket.md/en/analitics/406829	
06-29	Pinigų pervedimų į Moldovą iš užsienio fiziniams asmenims per bankus apimtis 2026 m. sausio–gegužės mėn. sudarė 785,81 mln. USD, tai yra 155,72 mln. USD (+24,7%) daugiau nei tuo pačiu 2025 m. laikotarpiu.	https://logos-pres.md/en/news/money-from-abroad-is-flowing-steadily-to-the-public/	
06-30	Pasaulio bankas toliau rems reformas Moldovoje, kad šalis priartėtų prie ES standartų.	https://infomarket.md/en/analitics/406885	
07-01	Moldovos geležinkeliai (CFM) atnaujino krovinių gabenimą ir krovos darbus visose stotyse, skirtose kroviniams, gabenamiems į Džurdžuleščio uostą.	https://www.transportcorridors.com/cfm-resumes-container-rail-traffic-from-romania-to-chisinau/	
07-01	Bendros tiesioginės užsienio investicijos Moldovoje 2026 m. pirmojo ketvirčio pabaigoje pasiekė 5 mlrd. 105,5 mln. EUR, t.y. 5% (-267,8 mln. EUR) mažiau nei 2025 m. pabaigoje.	https://www.infomarket.md/en/analitics/407052	
Gynybos pramonė			
Kita ekonominiam bendradarbiavimui aktuali informacija			

Rengėjas (-ai): Atašė Liudas Dabkus, +37065 3726, liudas.dabkus@urm.lt

From: Direcția relații externe <dri@pmc.md>
Sent: Friday, June 12, 2026 09:00
Subject: Invitation to Participate in Public Procurement Opportunities in Chisinau

Dear colleagues,

The Municipality of Chisinau is undertaking an ambitious programme of infrastructure modernization and sustainable urban development aimed at improving the quality of life of its residents, supporting the city's long-term growth.

In this context, Chisinau City Hall regularly launches public procurement procedures and invites qualified international companies, contractors, consultants, suppliers, and investors to participate in the implementation of strategic municipal projects.

Current and upcoming procurement opportunities cover a wide range of sectors, including:

- Road and transport infrastructure;
- Urban mobility and traffic management;
- Energy efficiency and public building rehabilitation;
- River rehabilitation and restoration works;
- Flood protection, flood risk management, and climate adaptation infrastructure;
- Stormwater drainage, retention, and watercourse management projects;
- Public transport modernization;
- Civil engineering and construction works;
- Consultancy, design, construction supervision, and technical assistance services.

As an example of the investment programme currently underway, the Municipality has recently launched the tender for one of the most significant infrastructure projects in Chisinau – the **Extension and Modernization of Industrială Street**, covering approximately 4.2 kilometres.

The project includes:

- Reconstruction of the roadway into a four-lane urban corridor;
- Construction of an 800-metre collector road;

- A modern connection with Transnistria Street through a bridge/overpass crossing the railway;
- Two roundabouts and signalized intersections;
- Modernization of the Transnistria–Sarmizegetusa intersection through the installation of traffic lights;
- Illuminated pedestrian crossings and additional road safety measures;
- Dedicated parking facilities for 47 heavy trucks;
- Ten public transport stations;
- Dedicated bicycle lanes in both directions;
- Intelligent street lighting systems along the entire corridor;
- Reconstruction of the stormwater drainage network.

In parallel, the Municipality is preparing and implementing a number of energy efficiency investments in public educational facilities, particularly kindergartens, involving thermal insulation works, replacement of windows and doors, modernization of heating and ventilation systems, installation of energy-efficient equipment, and the integration of renewable energy solutions where applicable.

The Municipality is also advancing projects focused on river rehabilitation and flood protection, aimed at improving watercourse management, reducing flood risks, enhancing environmental quality, and strengthening climate resilience within the urban area.

The procurement exercise for the Industrială Street project is being conducted through the European Bank for Reconstruction and Development (EBRD) Client E-Procurement Portal (ECEPP). Registered participants may access the procurement documentation immediately, while unregistered participants may do so after completing a brief registration process.

This tender exercise is part of the Urban Enhancement project financed by the European Bank for Reconstruction and development, another lot for construction of the Mesager street shall follow in autumn this year.

Tender documentation is available at:

https://ecepp.ebrd.com/respond/2844W3P685

We would highly appreciate the support of your Embassy/Organization in disseminating information about these procurement opportunities among relevant companies, contractors, engineering firms, consultants, chambers of commerce, business associations, and investors from your country that may be interested in participating in infrastructure and urban development projects in the Republic of Moldova.

The Municipality of Chisinau welcomes the participation of experienced international companies and consortiums and remains committed to ensuring transparent, competitive, and internationally recognized procurement procedures.

We look forward to developing successful partnerships and welcoming qualified international participants in Chisinau.

Respectfully,

Foreign relations department

Chisinau City Hall

KSE | Kyiv School of Economics

INVEST MOLDOVA

Moldova as a Partner In Ukraine's Recovery

Study Presentation & Key Takeaways

Chișinău
June 2026

A STUDY TO EXPLORE MOLDOVA'S ROLE IN UKRAINE'S RECONSTRUCTION

Objectives

- Explore **business case for investing in both Ukraine and Moldova**, highlighting:
  - why investing in both countries makes strategic sense (***synergies***)
  - how Moldova can serve as a launchpad for further investment into Ukraine (***complementarities***)
- Position Moldova as a **strategic platform for Ukraine's reconstruction**, given its logistical, regulatory and institutional advantages
- Provide actionable recommendations to **strengthen collaboration between Ukrainian & Moldovan businesses (B2B)**, incl. institutional actors (chambers of commerce, business associations)

Key study partners

INVEST MOLDOVA

AmCham Moldova
fighting for your business

UKRAINE-MOLDOVA AMERICAN ENTERPRISE FUND

UNFPA

KSE Kyiv School of Economics

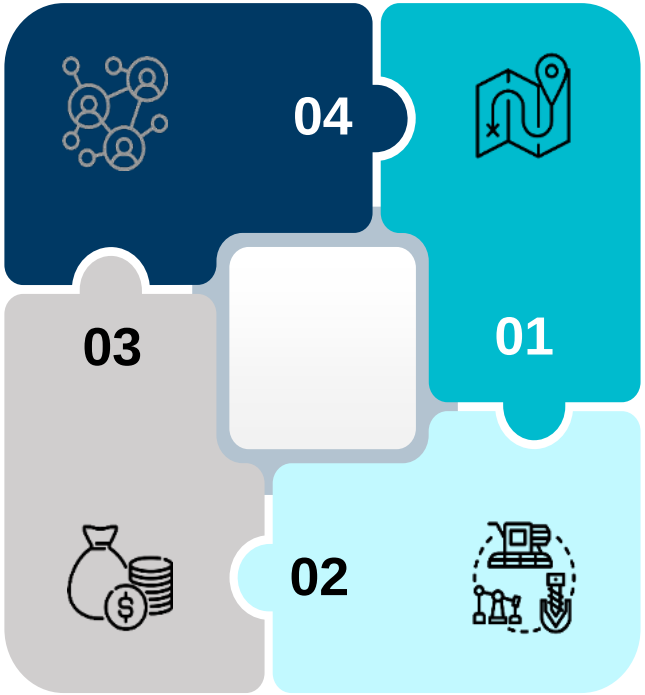
4 ANALYSES TO ASSESS MOLDOVA'S POTENTIAL ROLE IN UKRAINE'S RECONSTRUCTION

Stakeholder interviews

Structured **consultations** with **businesses, institutions,** and **development partners** in Ukraine, Romania & Moldova

Financing mapping

Review of **financing sources** available to Moldovan and int'l companies engaging in **reconstruction-related activities**



Regional deep dives

Assessment of the economic & social profiles of southern Ukrainian regions bordering Moldova (**Odesa**, **Vinnytsia**, **Chernivtsi**)

Sectoral assessments

Identification of sectors where cross-border cooperation is most likely (**agriculture**, **infrastructure/ logistics**, **energy**, **manufacturing**, **healthcare** & **defence**)

MAIN THESIS | MOLDOVA IS A CREDIBLE GATEWAY TO UKRAINE'S RECOVERY

Geographic proximity & connectivity
given direct border with Ukraine and access to Danube and alternative trade routes

Strategic geopolitical corridor
across the Ukraine-Moldova-Romania corridor, anchored in EU integration pathways

Platform for diversifying risk
given its lower-risk operating base and providing the ability to split operations

Operational entry point
staging ground for Ukraine entry and enabling phased market expansion

Access to EU markets
in view of alignment with EU standards and integration into EU value chains

Additional tailwinds:

1. Accelerating EU integration (NCTS, SEPA)
2. Expanding logistics & energy interconnections
3. Growing pipeline of investor-led opportunities

Key constraints to address:

1. Upgrade cross-border infrastructure (rail)
2. Reduce border frictions (gauge, delays)
3. Streamline customs & trade procedures
4. Scale workforce & industrial capacity
5. Strengthen energy reliability

Moldova can serve as a **strategic gateway for Ukraine's recovery** — enabling investment, logistics, and partnerships **across the Romania–Moldova–Ukraine corridor**

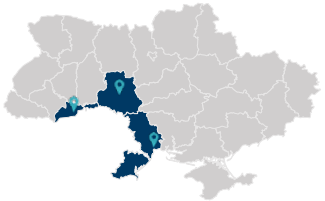
Source: KSE analysis

VARYING REGIONAL REALITIES SUGGEST DIFFERENT DEMOGRAPHIC AND ECONOMIC CONSTRAINTS









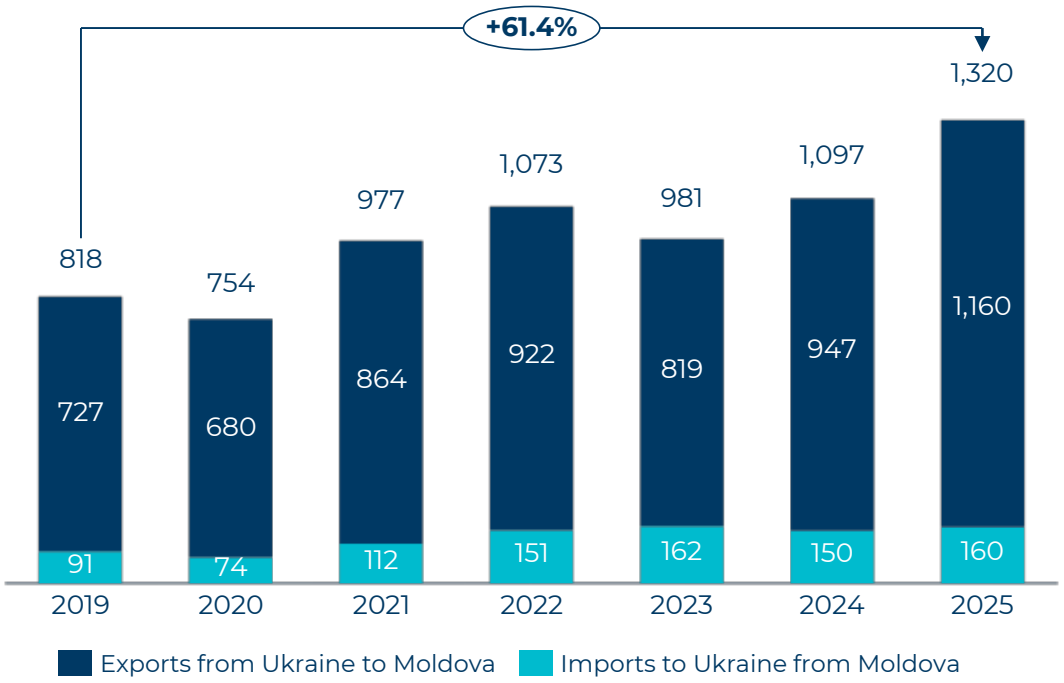
	Odesa	Vinnytsia	Chernivtsi	Ukraine (total)
Population (2022) in thousands	2351.39	1509.52	890.46	41167.34
Population change (%) (2022 vs. 2018)	-1.33	-4.21	-1.79	-2.88
Gross Regional Product (2021), $ billion (% of GDP)	10.061 (4.98%)	6.427 (3.18%)	2.022 (1.00%)	201,883
Disposable income per person (2021), $	3587	3195	2375	3334

Regional diversity shapes investment entry points with **cross-border connectivity** being the key economic driver
Reconstruction investments can deliver strong **social impact**

Source: KSE analysis

DESPITE THE WAR, TOTAL VOLUME OF UKRAINE MOLDOVA TRADE HAS BEEN GROWING AT ~8% CAGR

Ukraine-Moldova exports in goods (2020-2025), in $M



Top import categories (2025)

1. Ethyl alcohol (**$ 30.7M**)
2. Electricity (**$ 24.1M**)
3. Agricultural products

Top exports categories (2025)

1. Electricity (**$ 94.5M**)
2. Processed timber (**$44.7M**)
3. Food products

Source: KSE analysis

SECTOR SNAPSHOT | STRUCTURAL TRENDS DRIVE POTENTIAL UKRAINE-MOLDOVA COLLABORATION

Infrastructure & Logistics



- Extension of TEN-T to Ukraine & Moldova incl. access to EU funding
- Danube/Black Sea corridor upgrading (e.g., EBRD exit from Giurgiulesti)
- Soft connectivity reforms in customs, border processes etc.

Energy



- Acceleration of RES in both countries, also as part of alignment with EU rules
- Deepening integration within the ENTSO-E system
- Diversification of gas security routes (e.g., Vertical Corridor)

Manufacturing



- EU-nearshoring, combined with push to join value chains
- Reconstruction-driven demand pull in areas such as materials, prefab etc.

Agriculture



- Shift from raw exports to value-add, creating demand for more processing
- EU standards convergence and room for joint production scaling

Healthcare



- Reconstruction-driven demand for hospitals and emergency care
- Scale-up of rehab/mental health services linked to war-related needs

Defence/Dual use

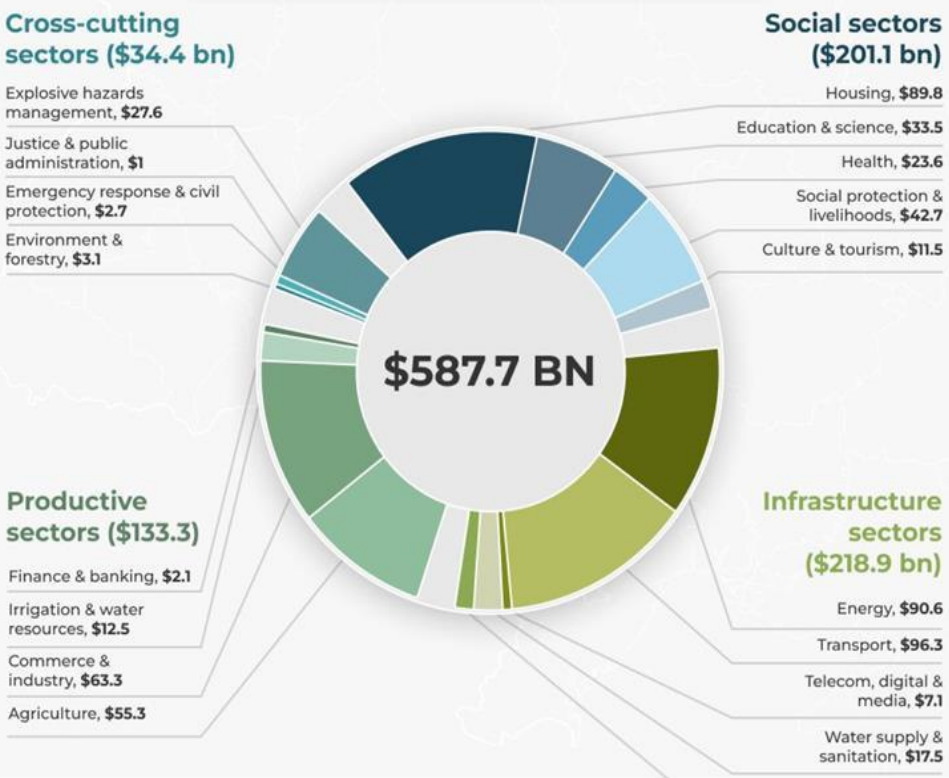


- Opening of Ukraine's defense sectors to export markets
- Formalization of Moldova-Ukraine collaboration (e.g., Technical-Military Cooperation Agreement)

Source: KSE analysis

UKRAINE'S INVESTMENT OPPORTUNITIES IN THE NEXT 10 YEARS ARE MORE THAN $300 BN

Total recovery and reconstruction needs



Potential investment opportunities, $ BN



Key subsectors

- **Energy:** Wind generation; Oil and gas; Biofuel and biomethane; Nuclear power; Peaking power including cogeneration; Wind and Solar generation; Hydrogen; Grids and interconnectors; Hydro energy; Storages
- **Transport and logistics:** Construction and restoration of roads, bridges and tunnels; Development of railway infrastructure, electrification; Renewal of passenger and freight rolling stock; Air transport; Public transport; Sea and river transport; Export logistics
- **Agro:** Irrigation systems; Storages; Fruits & Vegetables production; Seeds; Plant protection products; Complex fertilizers; Nitrogen fertilizers; Dairy products; Meat products; Eggs & Chicken; Logistics; Oil & Fat; Vegetable proteins; Corn starch & Gluten; Machinery & equipment
- **Green steel:** Green steel products; DRI/HBI; DR-pellets; Improvement mining and processing technology; Recycling of waste ore processing
- **Critical materials:** Lithium; Titanium; Graphite; Rare-earth elements; Cobalt, Nickel, Beryllium, Aurum, Polymetal

Ukraine Investment Framework (UIF)

General Overview

UIF is the investment component of the Ukraine Facility, the EU's financial assistance package

€ 9.5 Billion

Total Budget

€ 7.8 billion in guarantees + € 1.74 billion grants

The EU allocates UIF funds through IFIs and DFIs for specific projects

Credit guarantee mechanism

- ✓ The EU and partner bank signs an agreement
- ✓ The bank commits to invest (through debt or equity) in specific projects
- ✓ The EU monitors the implementation of agreements by the banks

How Moldovan Companies Can Access UIF Financing

- ✓ Partnerships with Ukrainian companies participating in UIF-financed projects (as suppliers, contractors, or joint venture partners).
- ✓ Access to bank-intermediated programs, particularly where Moldovan firms establish subsidiaries or operational presence in Ukraine and obtain financing through Ukrainian partner banks participating in UIF guarantee programs.

Project Selection Procedure

- The relevant European Commission committee conducts a thorough assessment of each project
- Public sector projects are coordinated with the Government of Ukraine
- All projects are approved by the UIF steering committee
- The selection process takes 3 – 6 months

The European Commission guarantees the partner bank reimbursement to the credit guarantee in case of investment losses for any reason

Source: KSE analysis

3 ACCESS ROUTES FOR INT'L INVESTORS TO FINANCING PROJECTS IN UKRAINE

Financial analysis

Pathways to financing & derisking	Key frameworks	Relevant initiatives
1 **Direct corporate / project financing** (e.g., loans, equity)	**Ukraine Investment Framework (UIF)** • **€8.4B** approved thereunder • **€3.6B** (43%) for private sector **EFSD / EFSD+**	Direct financing for larger projects by IFI/DFI e.g., EBRD, EIB, IFC • PE & infrastructure Funds
2 **Indirect financing via financial intermediaries**, (e.g., portfolio guarantees, trade finance).		• EU4Business Guarantee (€80M) • InvestEU Ukraine Export Credit Pilot
3 **De-risking and insurance instruments** (PRI/war-risk)		WRI/PRI for large scale projects (MIGA, EBRD, IFC) • ECA insurance • Local market solutions

Deep dive in next slides
Source: KSE analysis

THE UKRAINE INVESTMENT FRAMEWORK OFFERS €9.5B TO DE-RISK INVESTMENTS IN UKRAINE

Primary Instruments

€7.8B
Ukrainian guarantee
Covers financial risks

€1.7B
Blending / Grants
Loans + grants

Technical assistance
Project preparation

€2.4B APPROVED1 IN DIRECT PRIVATE SECTOR FINANCING THROUGH THE UIF

IFI	Program	Status	Size (EUR M)	Social sectors	Energy	Transport	Agri-food	CRM	IT	Financial services	Industry
IFC	Better Future Programme	EXISTING	367.5	✓	✓	✓			✓		
	Better Futures Program – High Impact Equity (Phase I)	EXISTING	106.5	✓	✓						
European Bank	EU FDI & EU Single Market Integration	EXISTING	250.4		✓						
EDFI	Pilar Assessed and Non-pilar Assessed EDFIs	EXISTING	239.5		✓						
BGK	Energy, transport and construction	EXISTING	184.1		✓						
European Bank	Risk Mitigation Mechanism for Supporting RES Investments	EXISTING	180.8		✓						
	Ukraine SME Recovery Programme	EXISTING	46.2		✓						
	Resilience	EXISTING	183.3		✓						
	Hi-Bar (incl. recent top up)	EXISTING	257.5		✓						
nrb	Ukraine Recovery Guarantee	EXISTING	100.0	✓	✓						
CARDANO	Food 4 Impact	EXISTING	78.8								
bgfinance	Ukraine Risk Mitigation & Financing Programme	NEW	163.5		✓						
#FINNVERA	Secured Investment and Support for Ukraine Facility	NEW	217.3	✓	✓						
	TOTAL:		2,375.3								

1. New indicates that the programme is expected to be approved in
Totals include internal KSE projections for new initiatives.
Source: European Commission; KSE analysis. Numbers are rounded.

APPROVED INTERMEDIATED FINANCING OF €1.3B THOUGH UIF IS A CORNERSTONE FOR MSME LENDING

IFI	Program	Status[1]	Size, EUR M
European Bank	EU-EBRD Financial Inclusion Recovery Programme ("FIRP"; "the Programme", "the Action")	EXISTING	317.0
	Financial Inclusion	EXISTING	177.7
	Ukraine Recovery and Reconstruction Guarantee Facility	EXISTING	52.0
BGK	EU Support for Ukrainian Micro, Small and Medium-Sized Enterprises (MSMEs) – phase 3	EXISTING	120.4
	EU Support for Ukrainian MSMEs	EXISTING	20.6
IFC	Better Futures Program: RE-Ukraine: MSME+ Growth Catalyst (Phase 1)	NEW	146.3
European Investment Bank	EFSD+ MSME Access to green, growth and inclusive finance	EXISTING	150.0
	EU4Business Guarantee Facility	EXISTING	51.9
KFW	European Fund for Southeast Europe (EFSE)	EXISTING	56.1
	Green Growth Fund (GGF)	EXISTING	56.1
CEB	Support to Microfinance Providers and Other Social Economy Actors in Ukraine	EXISTING	15.1
cdp	TERRA Ukraine – Transforming and Empowering Resilient and Responsible Agribusiness	NEW	105.3
	TOTAL:		1,288.4

1. New indicates that the programme is expected to be approved in the 4rd UIF call (March 2026). Totals include internal KSE projections for new initiatives.
Source: European Commission; KSE analysis. Numbers are rounded.

How to Access

1. **Partnerships with Ukrainian companies**, as suppliers, contractors, or JV partners
2. **Bank-intermediated programs** (*requires operational presence in Ukraine*)
3. **Participation in IFI-financed projects,** benefitting from UIF-coverage
4. **Partnerships with international investors or funds** implementing projects in Ukraine

Source: KSE analysis

#	Project title	Initiator	Brief description	Invest value, $ mln	Status	Region
13	**USPA COLDCHAIN PORT*** (Agriculture)	USPA FRUIT LLC	The USPA Coldchain port is a complex for storage and pre-sale processing of fresh fruit for transportation by sea and by track (Dry coldchain port).	15.0	Feasibility study/pre-feasibility study	Vinnytsia
14	**CONSTRUCTION OF A DAIRY COMPLEX "TAK-MOLOKO"*** (Agriculture)	TAK-MOLOKO LCC	Construction of a dairy complex "TAK-MOLOKO" LLC with a capacity of 1,500 dairy cows in the Vinnytsia region.	12.6	Ready for implementation	Vinnytsia
15	**DAIRY FARM*** (Agriculture)	MHP PJSC	The project aims to strengthen food security through the construction of a modern dairy farm with 1,000 dairy cows, ensuring a stable supply of quality milk to the local market.	9.0	Feasibility study/pre-feasibility study	Vinnytsia
16	**CONSTRUCTION OF A BREEDING FACILITY ON AN OPERATIONAL PIG FARM** (Agriculture)	AGROPRIME HOLDING LLC	Increase in pig production to cover the market deficit caused by the loss of part of Ukraine's capacity as a result of armed aggression.	1.07	Ready for implementation	Odesa
17	**YAUTJA*** (Defence)	RISE TECHNOLOGIES UKRAINE	The YAUTJA Tactical Reconnaissance-Strike Complex includes a Ground Control Station and up to 12 drones, designed for reconnaissance and strike missions with	11.5	Under Implementation	Ukraine

Investment Projects from the Study

- ✓ 30 investment projects from Ukraine and Moldova (public and private sectors)
- ✓ Total investment value of USD 590 million
- ✓ 16 private investment projects
- ✓ Sectors: energy, agriculture, manufacturing, infrastructure

DIFFERENT WAR & POLITICAL RISK INSURANCE MECHANISMS ARE NOW AVAILABLE IN UKRAINE

	European Bank / MS Amlin / AON / UNIQA / INGO / Colonnade	wtw / WUSO / MARKEL	McGILL AND PARTNERS / ARX / LLOYD'S	ECA Export Credit	SEK / Allianz / CESCE / coface / nexi / KUKE / sace / bpifrance	MIGA Multilateral Investment Guarantee Agency	DFC / AON / ARX
Backed by	EBRD & Aon (public-private sector cooperation)	WTW & WUSO (private sector providers)	Lloyd's (private sector providers)	Ministry of Economy of Ukraine	International ECAs / Partner gov'ts	World Bank Group	DFC & Aon (public-private sector cooperation)
Launched	2024	2024	2025	2024	2022	2023	2024
Coverage focus	Inland cargo, vehicles & rolling stock	Inland cargo & logistics for transported goods in Ukraine	Commercial property assets > 100 km from frontline	Ukrainian exporters abroad; Ukrainian and international investors in Ukraine	Foreign exporters in Ukraine; international investors in Ukraine	International investors in Ukraine	Ukrainian and international investors
Program size	€110M facility	No data	No data	No data	Country-specific	>€185M[1]	>€260[1] + €43M reinsurance
Limit per policy	€5M[2] (INGO)	No data	€43M (announced)	€8.3M	Country-specific	No data	€2.2M (ARX)

\+ Asset and geography coverage specificity -

1. Estimated based on published transactions describing policies issued since the full-scale invasion; 2. Per case limit is €2M
Source: KSE analysis

IFI/DFI WILLING TO FUND INFRA PROJECTS IN MOLDOVA THAT MEET RECONSTRUCTION AIMS IN UKRAINE

Public sector | *Private sector*







	Road Upgrades	Railway Infrastructure	Trans-Oil $31.3M facility
Partners	European Bank for Reconstruction and Development; European Investment Bank	European Bank for Reconstruction and Development; European Investment Bank	FMO Entrepreneurial Development Bank; DFCD; PROPARCO Groupe AFD
Timeline	2023 - to date	2023 - to date	2023
Why it matters	• Unlocks Ukraine–EU trade routes • Key part of EU Solidarity Lanes • **€300M** (EBRD) + **€100M** (EIB) committed to core corridors	• Connects Ukraine to EU ports (Constanța, Danube) • Enables reliable export flows • **€23M** (EBRD) + **€42M** (EIB) already deployed	• Finances grain exports from Ukraine and supports regional food supply chain • Demonstrates **bankable cross-border model**

Source: KSE analysis

5 CORE CHALLENGES IN SCALING COLLABORATION IDENTIFIED THROUGH INTERVIEWS

Stakeholder interviews

1. **War-risk & insurance gaps**
   Risk mitigation tools remain limited while guarantees and insurance are deemed insufficient
2. **Logistics bottlenecks**
   Border capacity remains constrained. Rail gauge differences slow operations
3. **Trade & legal frictions**
   Customs and certification processes are slow. Standards remain fragmented across borders
4. **Market competition**
   Sectors overlap across both economies whereas Protectionist measures create uncertainty
5. **Coordination gaps**
   Institutional alignment remains limited while business engagement is fragmented

> Security risk is still the first question we will as ask. Without workable insurance, **deals simply don't move**.

> Clearing phytosanitary and certification procedures can **delay shipments by weeks, sometimes months**.

> **High duties on cement imports** — in some cases up to 95% — make it difficult to build predictable cross-border supply chains

> We see **recurring restrictions and bans** on products like grain, poultry and wine. This turns neighbours into competitors

> Rail gauge differences still create delays on parts of the corridor, adding **time, cost, and complexity to cross-border logistics.**

These constraints are **structural** — but addressable through targeted instruments, infrastructure, and coordination

Note: Quotes used here are illustrative. While they are synthesized from actual stakeholder discussions, they are not transferred here verbatim
Source: KSE analysis

PRIVATE SECTOR IS ALREADY ACTIVATING THE MOLDOVA -UKRAINE CORRIDOR



International expansion

- One of Nova Post's first international expansion markets (2014), with ~**700K customers today**
- Early success story with **rapid network scaling** (31 branches, 260 branch lockers)
- Enables **fast cross-border delivery (UA–MD–RO corridor)** & integrates Moldova into Ukraine-linked supply chains



Operational relocation

- **Operations relocated** to Chișinău airport due to war (2024)
- Moldova acts as **aviation hub for Ukraine**, witnessing rapid increase in passenger traffic and route expansion
- Enables **passenger connectivity** with the EU but also **B2B services growth** (servicing, ground handling)

Source: KSE analysis

Grain production sector

	PL Poland	MD Moldova
CAPEX		
Agricultural land	~€14,200/ha	~€1,500-3,000/ha
Equipment*	€50,000-65,000/unit.	€70,000-95,000/unit.
OPEX		
Labour cost (gross)	~€1,500/month	~€550/month
Diesel fuel	~€1.77/L	~€1.47/L
Fertiliser (DAP)**	€760-790/tonne	~€640-739/tonne
Logistics***	€50-57 / 100 km	€41-47 / 100 km
Incentives	€110-200/ha (CAP)	Project-based (no fixed €/ha)

1 Logistics advantage MD ADVANTAGE

Moldova: €41–47/100 km vs €50–57 in Poland. Total cost rises further in Poland when labour, maintenance and infrastructure are added, reinforcing Moldova's advantage in export models.

2 Stability through CAP in Poland

Poland benefits from ~€110–200/ha through CAP (basic payments, eco-schemes, young farmers) — partially offsetting structurally higher costs.

3 Low entry cost MD ADVANTAGE

Land (~€1,500–3,000/ha) and labour (~€550/month) are significantly cheaper in Moldova, creating a major structural advantage in fixed operating costs.

4 Potential through project subsidies MD POTENTIAL

Moldova's AIPA system provides targeted investment support — no universal per-hectare payments, but high upside for well-structured capital projects.

5 Distinct investment profiles

Poland = high stability, predictable subsidies, strong EU base — at higher cost.
Moldova = low entry cost, higher variability in incentives — frontier profile with superior return potential.

9 RECOMMENDATIONS TO INFORM THE WAY FORWARD



STRATEGY & GOVERNANCE

1. **Anchor cooperation in a trilateral strategic framework (UA–MD–RO):** Align priorities, sectors, and long-term investment roadmap
2. **Set up a joint delivery platform for cross-border infrastructure:** Coordinate, track, and accelerate priority connectivity projects
3. **Create a cross-border trade & regulatory taskforce:** Remove customs, certification, and licensing bottlenecks



FINANCING & PIPELINE

4. **Establish a permanent IFI/DFI coordination platform:** Align financing instruments and improve project bankability
5. **Develop a dedicated financing envelope for reconstruction projects:** Blend public, IFI, and risk-sharing capital at scale
6. **Build a pipeline of bankable cross-border projects:** Identify, structure, and prioritize investment-ready opportunities



ENABLED PRIVATE SECTOR

7. **Launch a registry of companies for reconstruction participation:** Enable matchmaking and targeted business support
8. **Institutionalize an annual investment forum & matchmaking platform:** Convert interest into deals and sustained engagement
9. **Develop cross-border workforce & skills partnerships:** Align training with reconstruction-driven sector needs

Source: KSE analysis



MOLDOVA

your next destination for investments

Updated as of Jul 1, 2026

INVEST MOLDOVA

Why invest in the Republic of Moldova?

- Strategic geographic location
- Attractive tax system
- Competitive operating costs
- Multilingual population and affordable labour force
- Digital services in the public sector
- Advanced IT infrastructure at competitive costs
- Special incentives from the Government

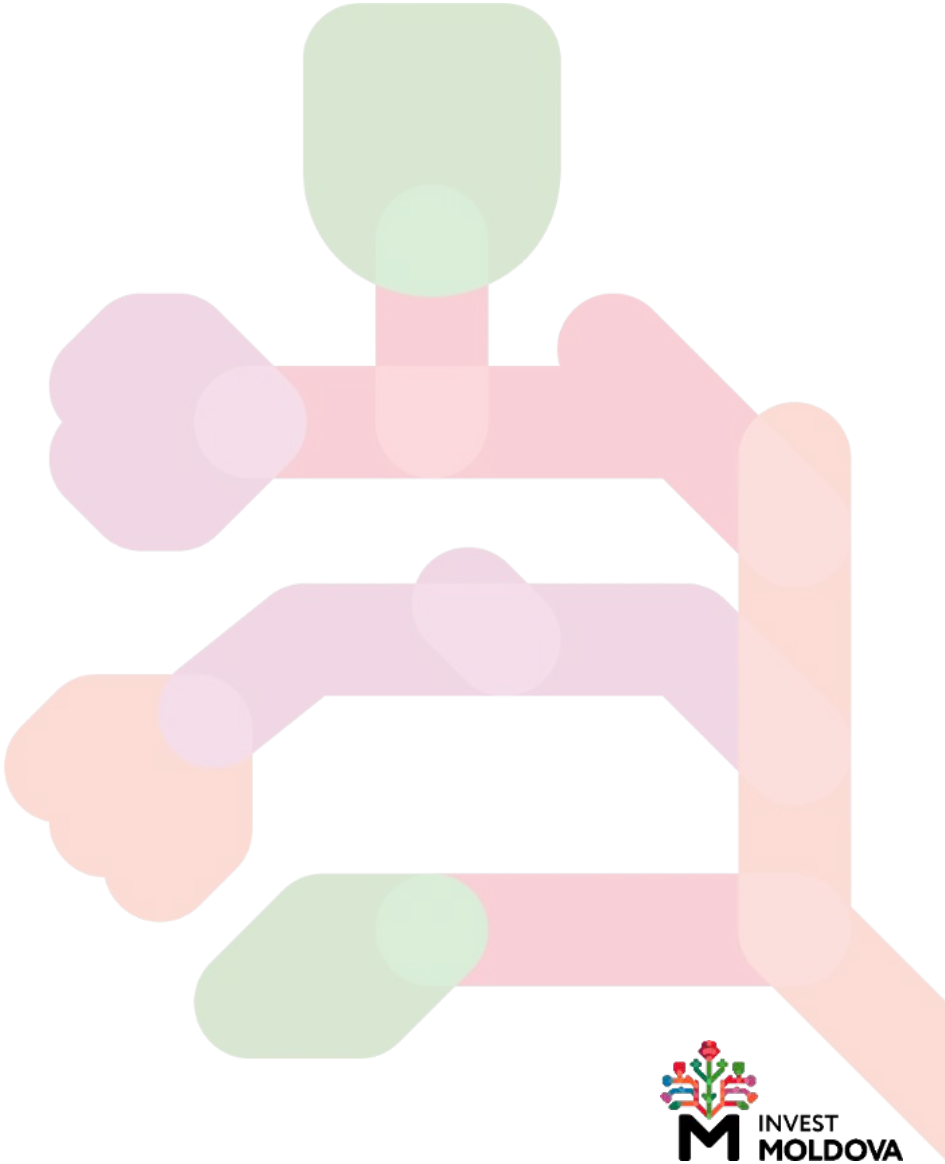
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Invest Moldova Agency

Your One Stop Shop for investment and export

We are a public institution, under the Prime Minister’s office.

1. **Investment attraction**
2. **Aftercare**
3. **Country Brand Promotion**
4. **Economic Diplomacy**
5. **Export Promotion**



INVEST MOLDOVA

Key Facts about Moldova

Since July 2022, EU candidate member.
Since 25 June 2024,began EU accession negotiations.
Target **2030 EU member.**

Population
2.4 million

Active Population 15+
904,700

Unemployment rate
10.4%

Languages
Romanian - Official Language
English, French, Russian, Ukrainian, Turkish, German



Flights
to over 28 countries / 60+ cities

HiSky FLYONE Wizz wizzair.com LOT POLISH AIRLINES TURKISH AIRLINES
TAROM AEGEAN Austrian airBaltic PEGASUS

GDP 2025*
18 bln EUR

GDP per capita 2025*
7,644 EUR

Average gross monthly salary Q1 2026
800 EUR

Gross minimal salary 2026
310 EUR

Source: NBS, NBM, IMF,
**preliminary estimates for GDP*

Yes, Moldova is a small country, ranks 135th in the world by area. But:

- Moldova ranks **top 20 global exporters** of plums, walnuts, cherries, apricots, rapeseed, apples, and grapes.
- Moldova ranks **top 20 global exporters** of wine. And we have the largest wine collection in the world, according to the Guinness Book of records.
- In the last 7 years, the number of **IT sector** employees increased over x3 times, revenues in IT grew over 4 times.

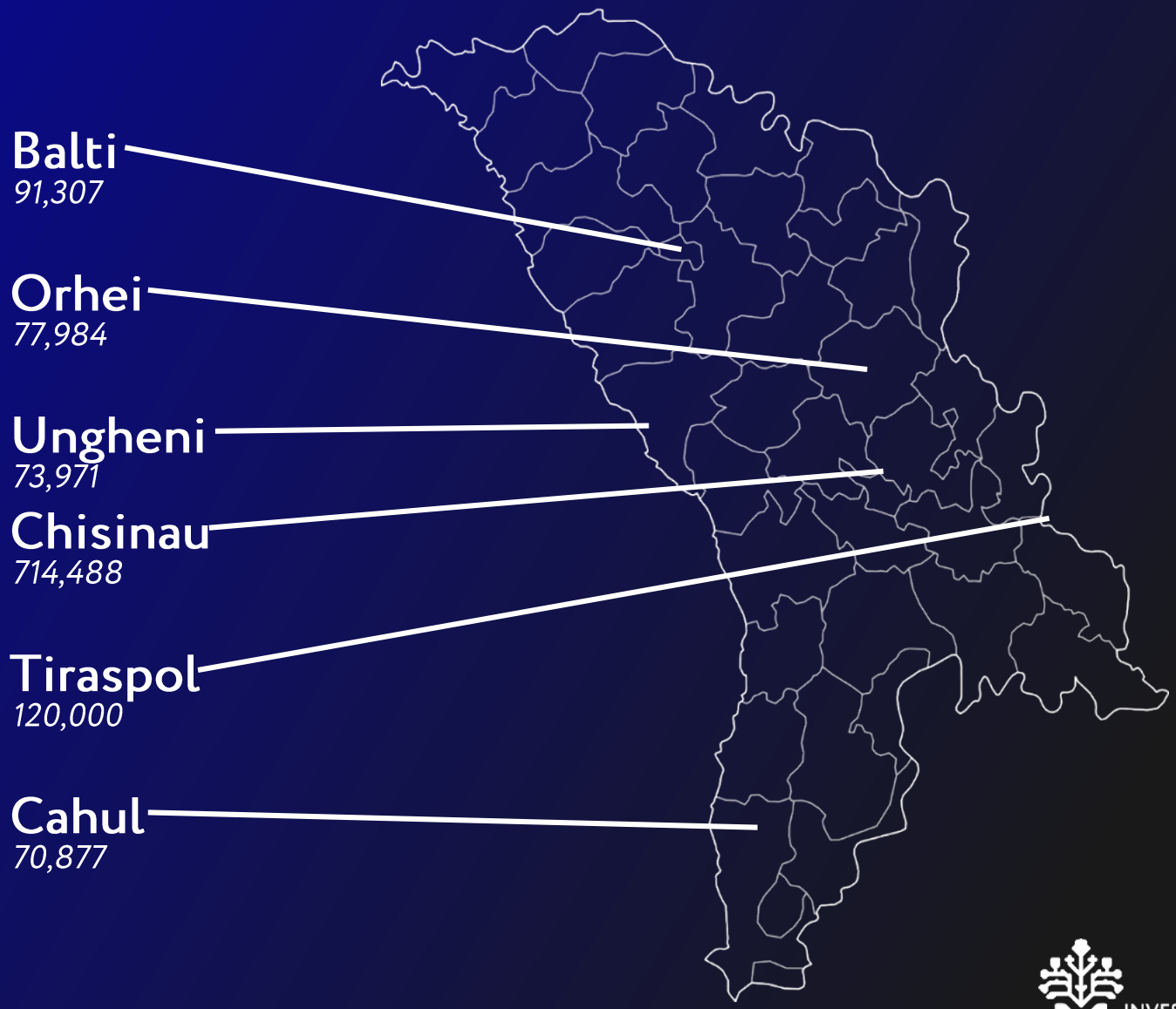


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Population by key districts

Moldova is neighboring with Ukraine and Romania. The largest city is Chisinau – the capital city, followed by Tiraspol, Bălți, Ungheni, Orhei, Cahul.

North	**627,911**
South	**315,823**
Centre	**663,007**



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Source: NBS, Number of population with usual residence

International Rankings

In 2025, S&P Global Ratings assigned Moldova its first sovereign rating of BB-/B with a stable outlook, alongside other agency ratings of B2 from Moody's and B+ from Fitch Ratings.

Fitch Ratings 2026: B+, Outlook stable

S&P Global 2026: BB-/B, Outlook stable

Global Gender Gap Index 2025: 7 out of 146

Sustainable Development Report 2025: 30 out of 166



Free Trade Agreements

With just 2.4 million inhabitants, Moldova's Free Trade Agreements provide access to a vast market of over **870 million** consumers.

- European Free Trade Association (EFTA) – 2024
- UK – Moldova Strategic Partnership, Trade & Cooperation Agreement – 2020
- Republic of Türkiye – 2016
- Deep & Comprehensive Free Trade Area (DCFTA) – 2014
- CEFTA Countries – 2007
- GUAM Countries – 2002



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Moldova Export Structure 2025

EUR 3.4 bil exports of goods,

out of which:



European Union

EUR 2.3 bil (68%)

Romania	29%
Türkiye	10%
Italy	9.2%
Czech Republic	8.2%
Ukraine	7.9%

Source: NBS, Preliminary data

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Moldova Import Structure 2025

EUR 9.7 bil imports of goods,

out of which:



European Union

EUR 5.2 bil

(54%)

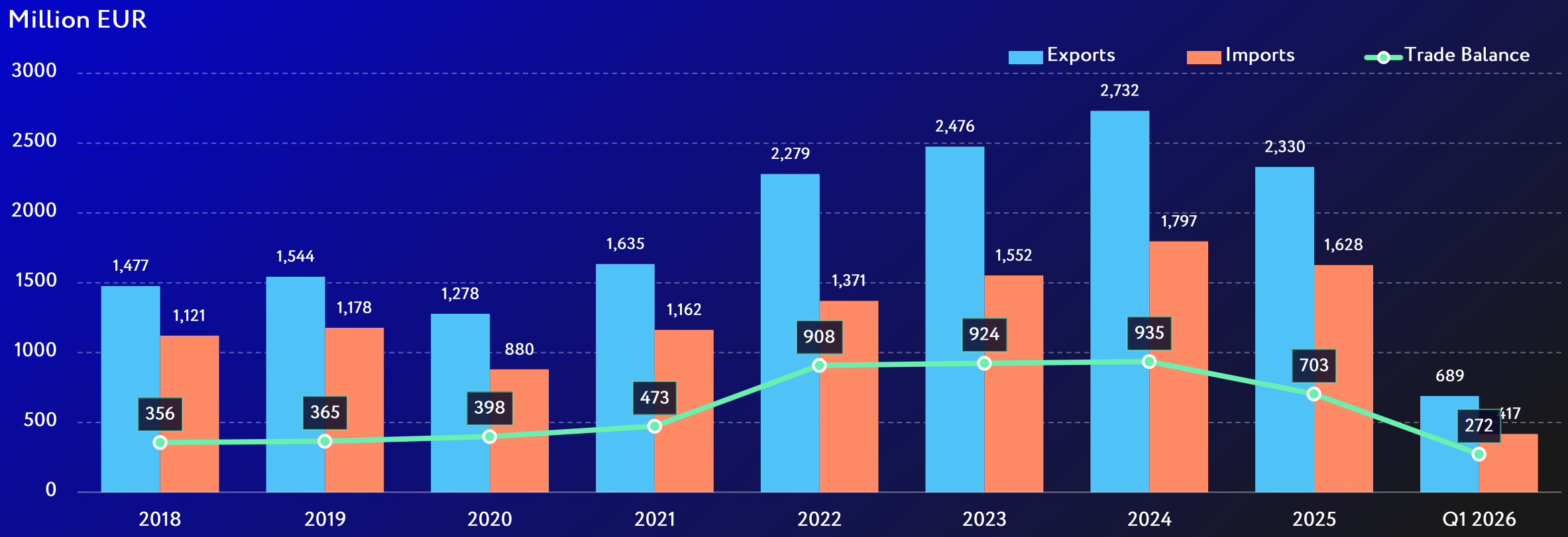
Romania	22.7%
China	13.6%
Ukraine	10.1%
Türkiye	7.0%
Germany	6.8%

Source: NBS, Preliminary data

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Moldova’s Service Trade

Nine years of continuous growth – service exports reach €2.8B with a €0.9B surplus in 2025.



Source: NBM

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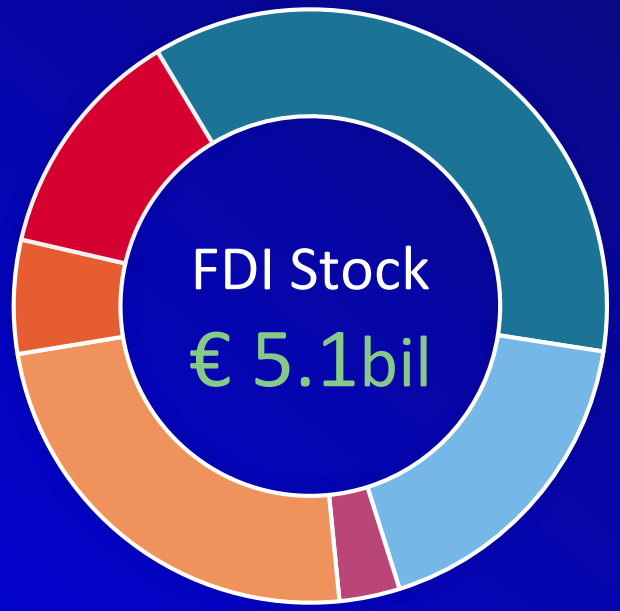
FDI Stock

85% of foreign direct investments of Moldova come from the **EU27 countries**. Amount-wise, most investments go into the **financial sector**, which shows strong resilience. The biggest number of foreign firms are in the **IT sector**.

More than **60%** of FDI in 2025 came from **reinvested profits** of FDI firms operating in Moldova.

85%
from EU countries

KEY FIGURES



- 36.1% FINANCIAL SECTOR
- 24.0% TRADE
- 17.7% MANUFACTURING
- 6.2% ICT
- 3.3% ENERGY SECTOR
- 12.8% OTHER

Source: NBM, Q1 2026

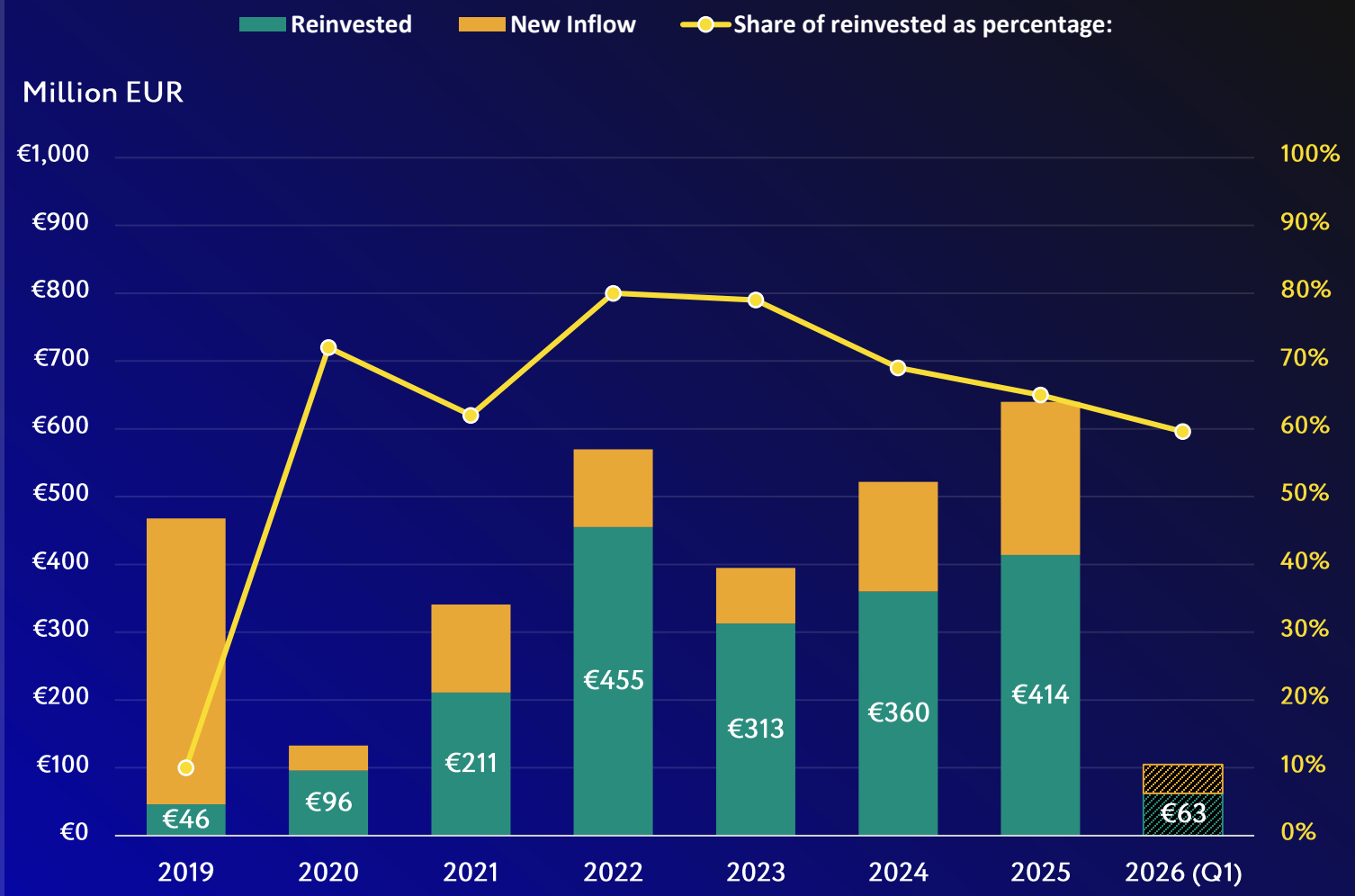
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Net Change in FDI Stock in 5 Years

TOP 5 INVESTING COUNTRIES

Austria	€124M	#1
Bulgaria	€103M	#2
United Kingdom	€95M	#3
Romania	€92M	#4
Estonia	€50M	#5

REINVESTED PROFITS FROM FDI INFLOW



Source: UNCTAD; NBM Q1 2026

Why invest in Moldova?
Because of EASE OF DOING BUSINESS

Moldova adopted **SEPA** (Oct 2025), **NCTS** (Nov 2025), **RLAH** (Jan 2026) and created **BIMX** to enhance financial and customs efficiency, aligning with European standards.

Over 79% of business public services are digitalized, targeting full digitization.

Key digital public services:

Evo: Over 421 business services available.

MSign: 145,200 average signatures per day .

MPay: 41,397 average transactions per day.

MIA: Over 900,000 active users.

BIMx: Go Live scheduled for September 28.

Cost of Living & Quality of Life

Apartment rent (1 studio) in city center:
550 EUR

High-quality meals at budget-friendly prices
20 EUR

International hotel chains Radisson, Mariott, IBIS:
160 EUR/night

Movie, theater, opera ticket 1 person:
5 EUR

One-way ticket for public transport:
0.30 EUR

Taxi Ride:
ca. 6 EUR/trip within city



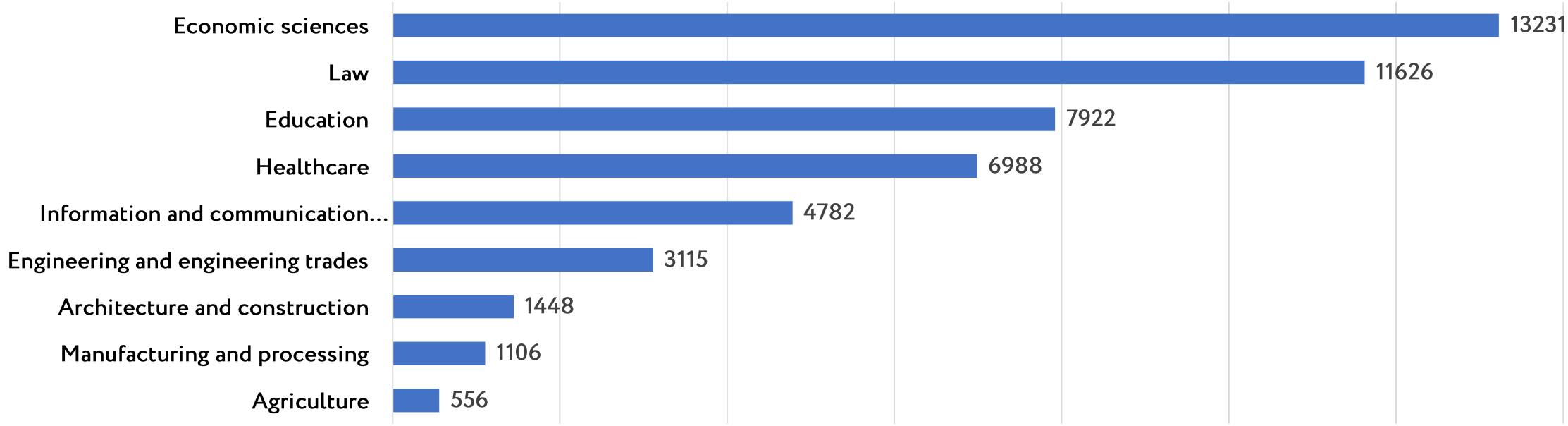
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Talent Availability

Higher Education Students

16	Higher Educational Institutions	**62.9k**	Students, Bachelor's & Masters
6.4k	Foreign Students	**14**	Centers of Excellence Incl. DVE

Students By Specialty



Source: NBS, **2025/26**

Fiscal System: Investor Friendly

Moldova's 51 Double Taxation Agreements ensure tax efficiency for investors

Corporate Income Tax	Dividend Tax	Value Added Tax
Moldova 12%	Moldova 6%	Moldova 20%
Germany 15%	Germany 25%	Germany 19%
Romania 16%	Romania 10%	Romania 21%
Czech Republic 21%	Czech Republic 15%	Czech Republic 21%
Austria 23%	Austria 23%	Austria 20%

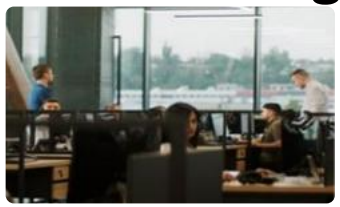
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Strategic Sectors for Investment

1: Moldova IT Park tax regime:



IT sector

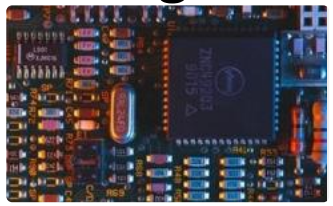


BPO & business services

2: The National Program on Industrialization supports 6 key industries:



Automotive



Electronics



Agrifood Processing



Construction Mater.



Textiles



Pharma & Chemical

3: Opportunities in the critical infrastructure projects:



Renewable energy



Hard Infrastructure

IT and Business Sector

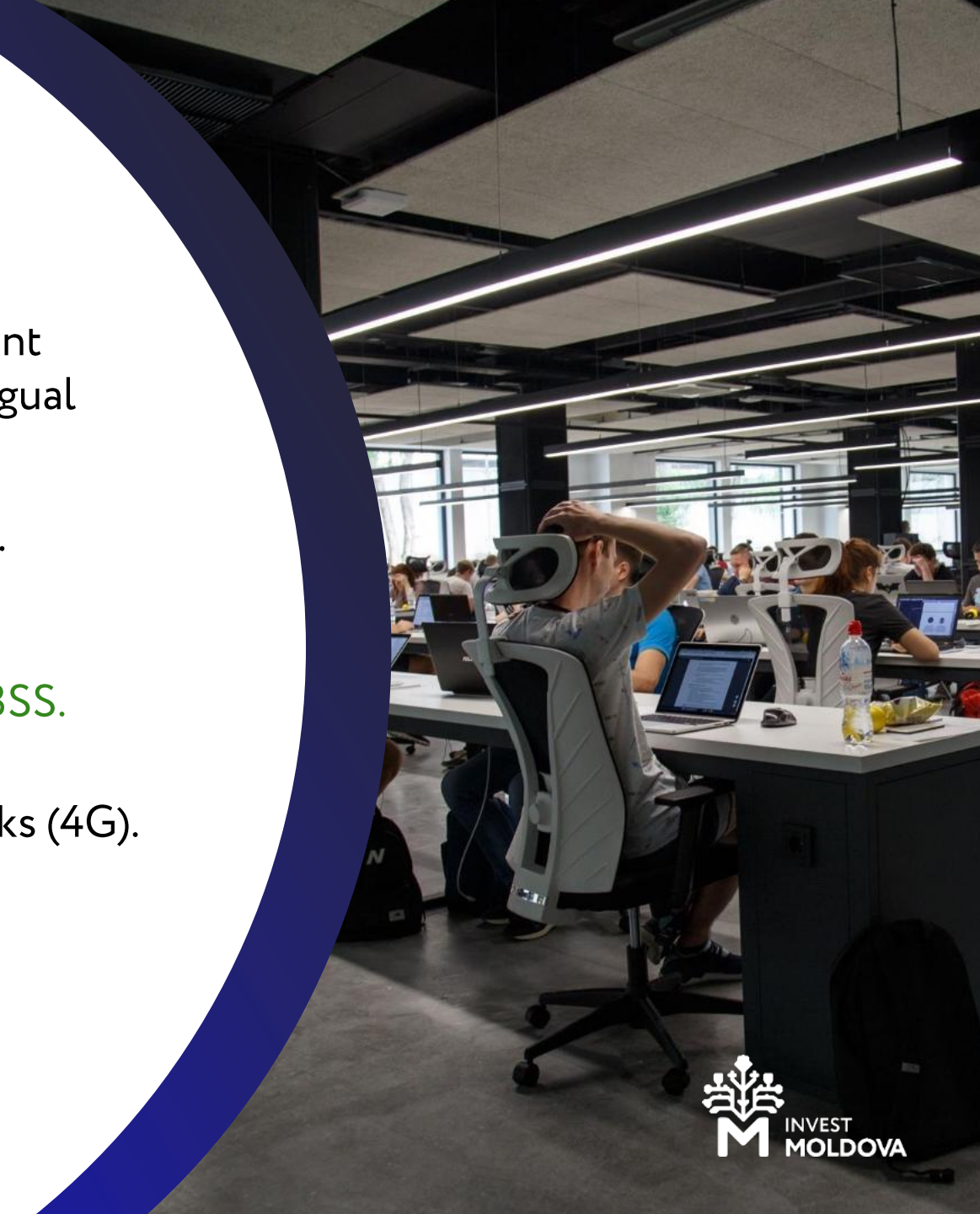
Moldova excels in IT and BSS, with talent proficient in 14 languages, showcasing a diverse and multilingual workforce.

The fastest growing sector: 7.5% of GDP for 2025.

Highly qualified & multilingual human resource over 30k employed ICT professionals and 14K in BSS.

98% coverage of mobile communications networks (4G).

Moldova exports 88% of its ICT services.

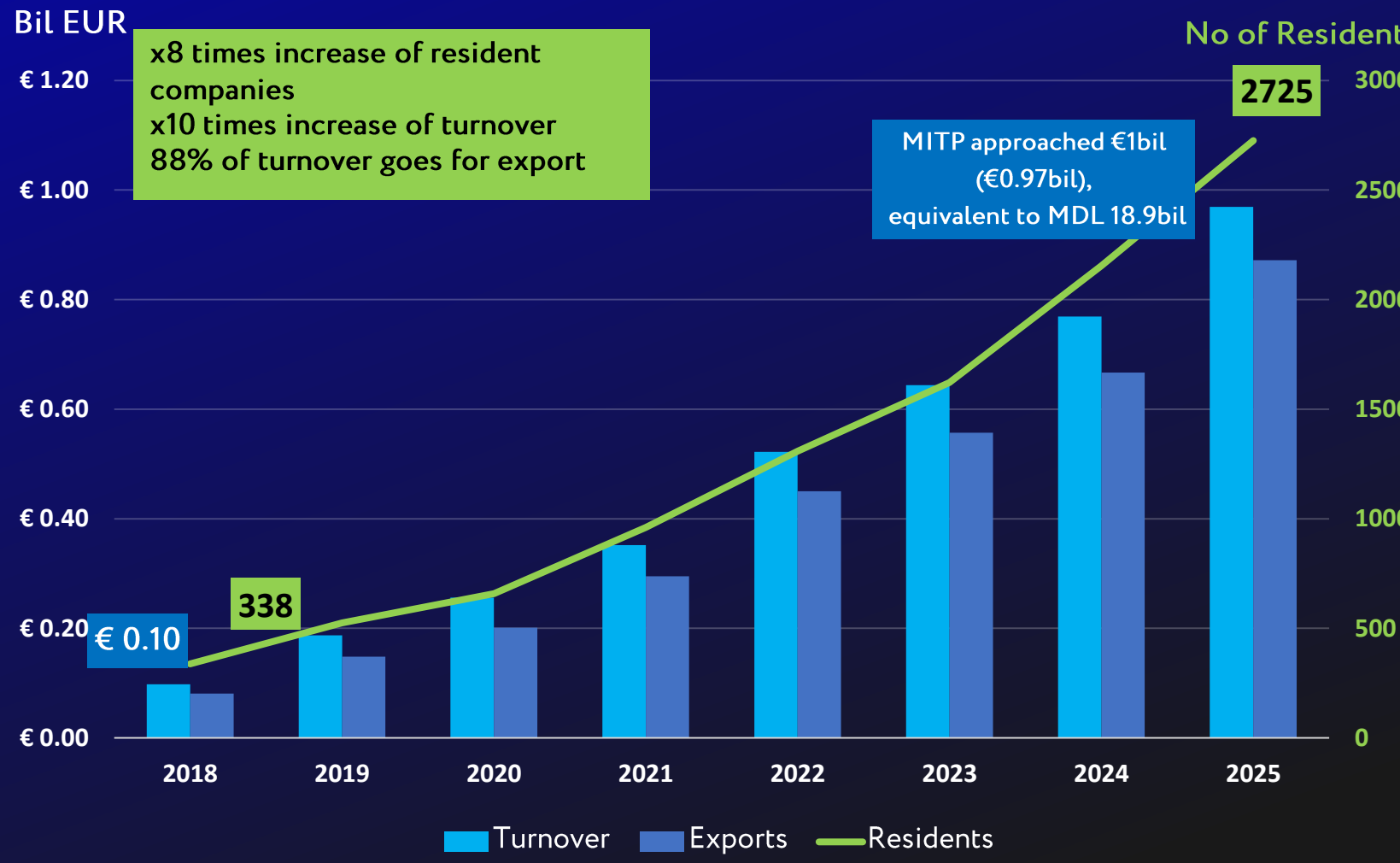


Source: NBS, MITP

Moldova Innovation & Technology Park

www.mitp.md

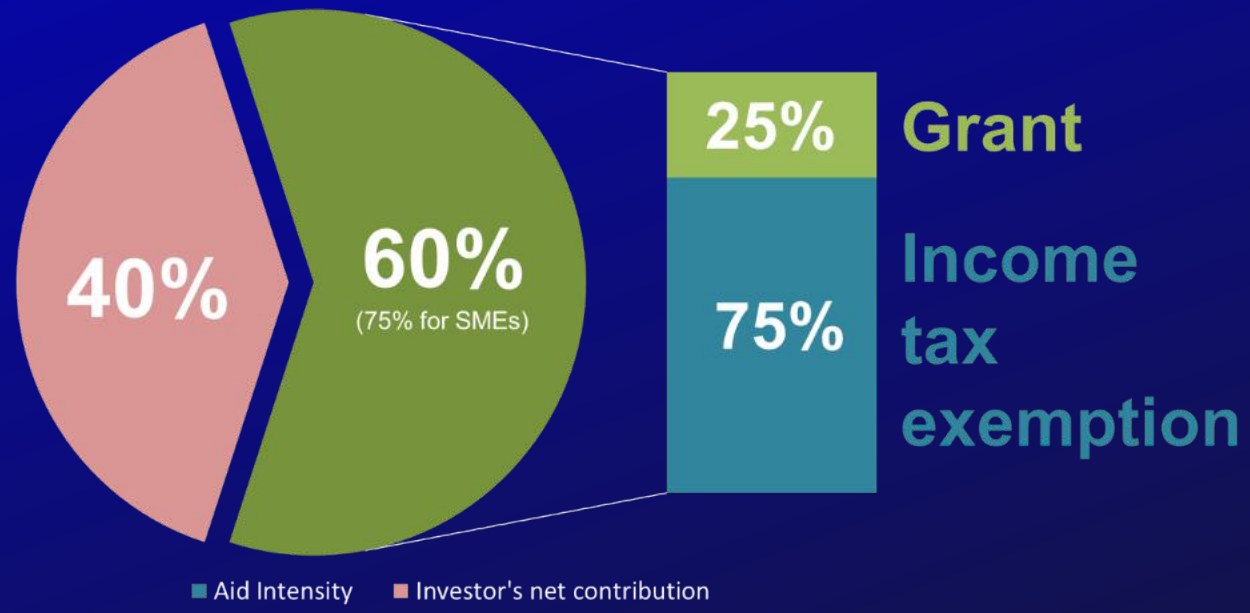
- 7% Single Tax on Revenue
- Gross Salary = Net Salary
- E-park: Virtual Office
- Fast and easy IT visa
- Guaranteed till 2035



Source: MITP, data for 2025 preliminary

Industrialization State Aid: how does it work

The State Aid Scheme is designed to boost economic development through investment. This program provides significant financial incentives for initial investments in priority sectors, making Moldova an appealing destination for businesses looking to expand or establish operations in CEE.



Total Budget:
EUR 100M

Maximum aid per project:
20% of total budget

Focused on manufacturing & export-oriented industries

EUR 500K
Minimum Investment

Equiv. minimum investment of 10 million MDL

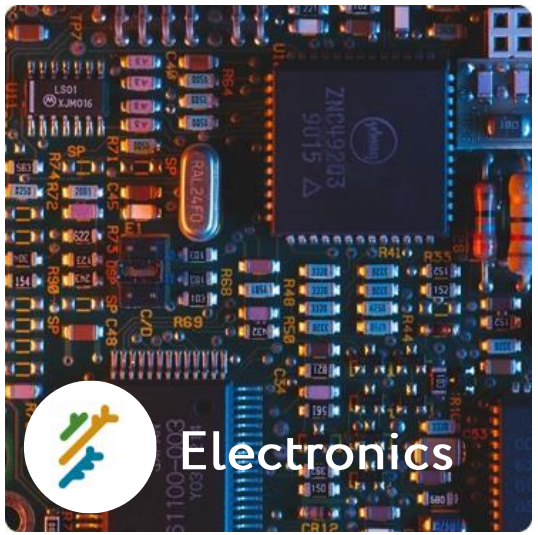


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Industrialization Incentive: eligible sectors













The scheme is designed to support a wide range of investment types, from establishing new facilities to modernizing existing ones, with a clear emphasis on tangible and intangible assets that contribute to long-term economic development.

Eligible costs:

- Tangible assets: land, buildings, equipment
- Intangible assets: patents, licenses, know-how (up to 50% of total for large enterprises)

Types of eligible investments:

- Setting up a new establishment
- Expanding capacity of existing unit
- Diversifying production
- Fundamental change in production process

Call for expressions of interest for EU/EEA/Moldova-based businesses

INVEST MOLDOVA

Support Instruments:

- **EU guarantees** via EFSD+ (European Fund for Sustainable Development Plus) for loans, equity & financing at favorable terms
- **Technical assistance** for project preparation
- **Facilitation of contacts** with financial institutions (debt, equity, guarantees)

Deadline: 4 June 2026

Eligible Sectors

- Agriculture, Agri-Food & Rural Development
- Health, Life Sciences & Digital
- Energy & Green Transition
- Infrastructure & Connectivity
- IT, Digital Innovation & Applied Research
- Advanced Manufacturing & Industrialisation

- Must align with Moldova's Growth Plan & EFSD+ orientations
- Minimum Own Contribution: **15%**
- Minimum Project Value: **10 mil EUR**

Call for expressions of interest for EU/EEA/Moldova-based businesses to invest in the Republic of Moldova

European Commission

Automotive and Electronic Sector



1.3%
of all cars have components Made in Moldova

120
cities have components for public transport produced in Moldova

1.5 km
the longest Nanowires in the world was produced in Moldova

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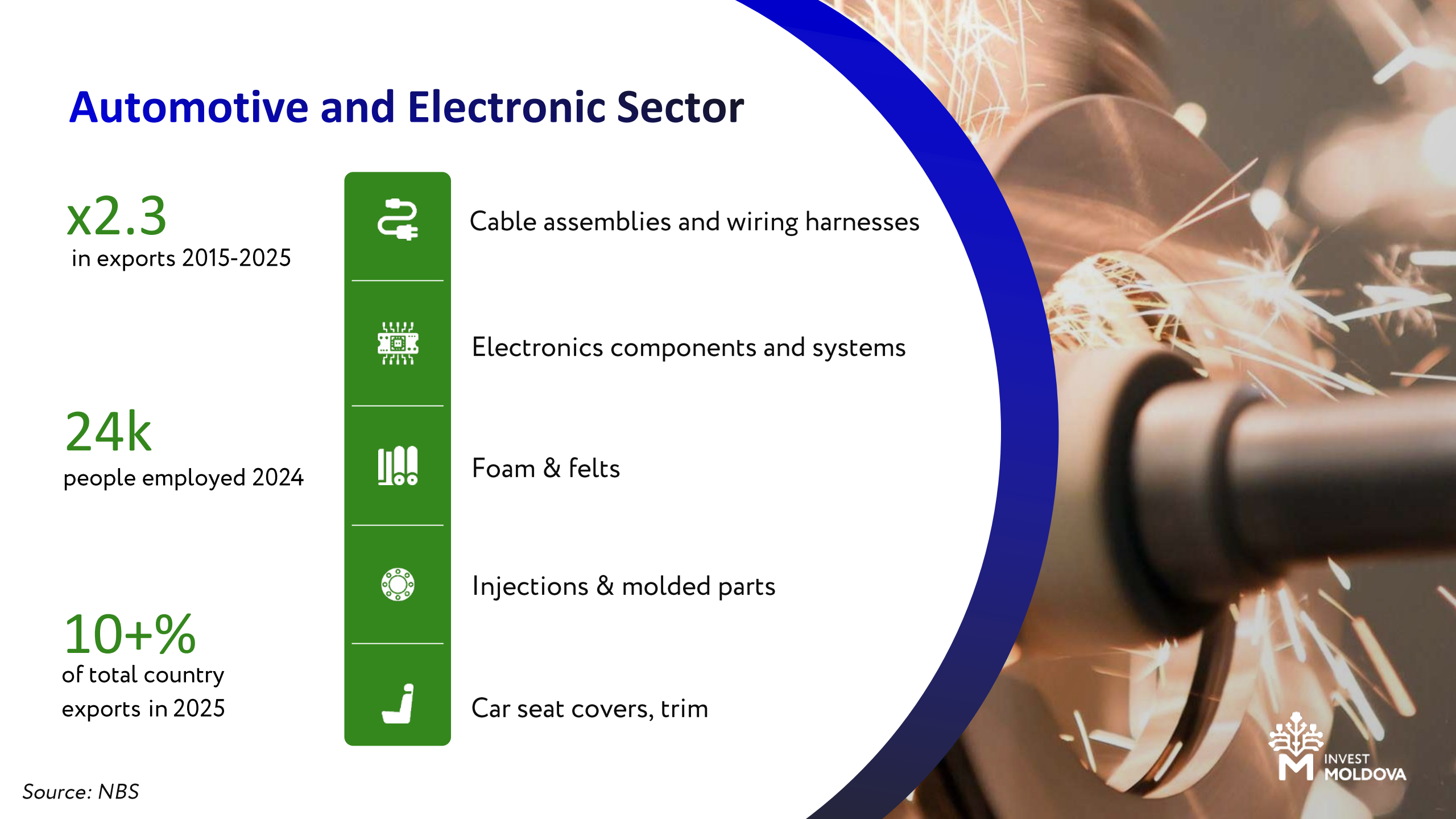
Automotive and Electronic Sector

x2.3
in exports 2015-2025

24k
people employed 2024

10+%
of total country exports in 2025

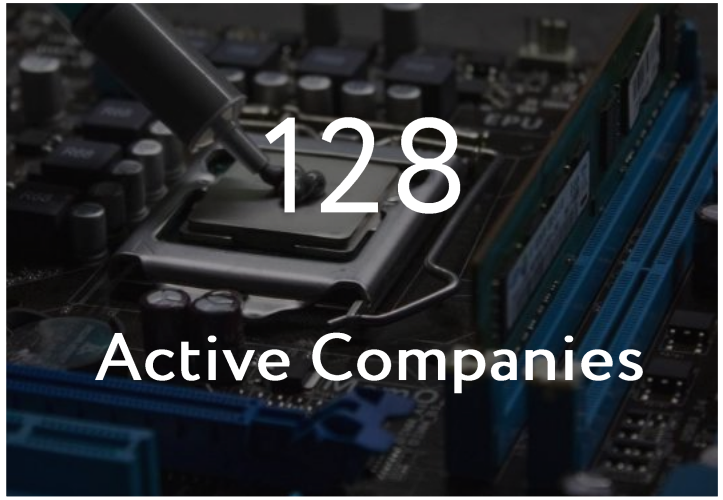
- Cable assemblies and wiring harnesses
- Electronics components and systems
- Foam & felts
- Injections & molded parts
- Car seat covers, trim



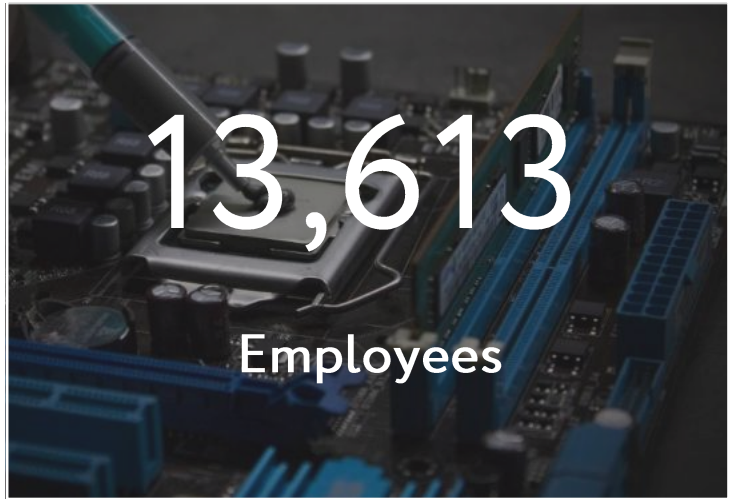
Source: NBS

Moldovan Electronics market

The electronics industry has experienced consistent growth over the last 5 years, with a 1.8-fold increase in the workforce involved in the sector, making a **significant contribution to GDP and attracting FDI**.







The sector's employment growth signals a maturing industry with increasing opportunities and a rising demand for skilled professionals.

- PCBs Design & Manufacture
- PCBA, SMD & THT montage
- Electronic devices design & manufacture
- Inductive Components
- Nano Sensors & Micro Wire
- EMS & ECM

Source: NBS

Automotive and Electronics players in Moldova

ELECTRONICS

Gilat

Magnetec

ELEKTRO MANUFACTURING

steinel

R&D

beurer

AROBS Software

DRÄXLMAIER

WIRE HARNESS

GG

SUMITOMO ELECTRIC BORDNETZE GmbH

Kab-lem GROUP

WHETEC international

DRÄXLMAIER

ACE CABLING

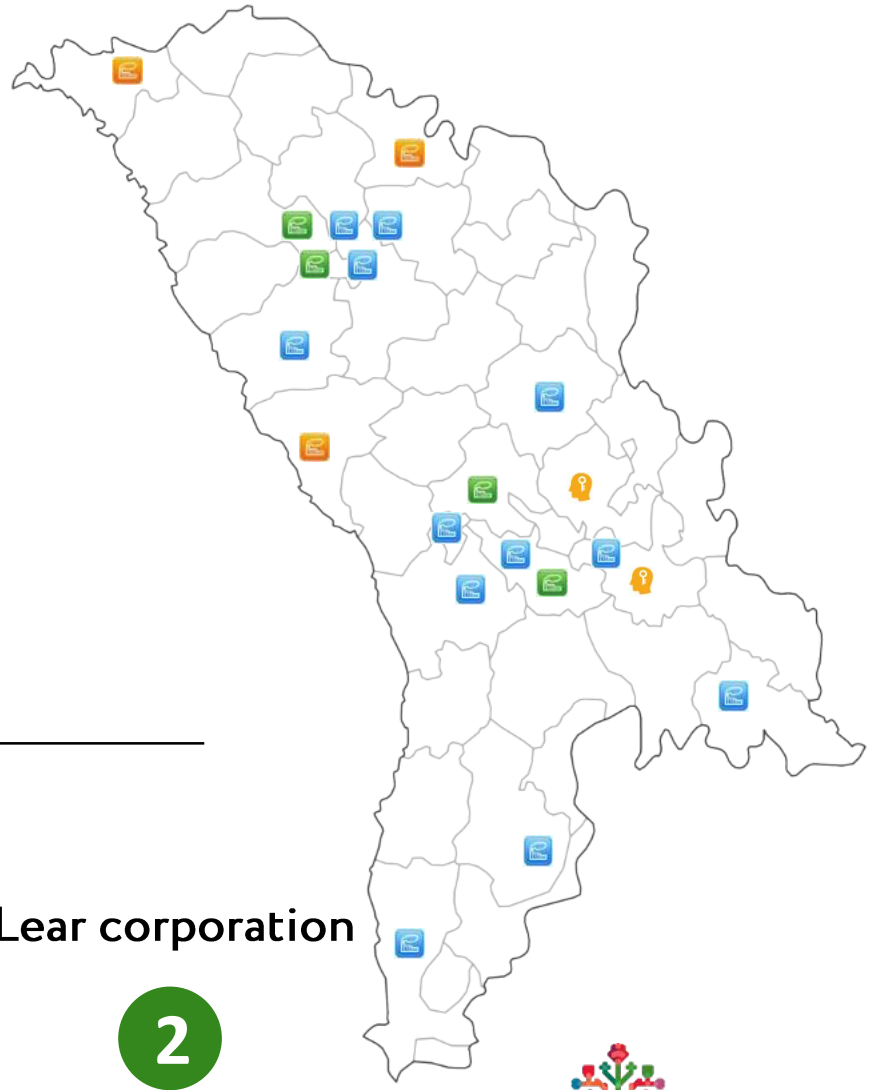
TEXTILES

LEAR CORPORATION

trox

CONFEZIONI ANDREA

QUALITY HUB
quality in everything we do



Succes Stories

Draxlmaier	Gebauer & Griller	SEBN	Lear corporation
4	2	2	2
plants	plants	plants	plants

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Agriculture & Food Processing

Historically, Moldova build a strong competence for agricultural products production. Now, our focus and one of the largest opportunities lies in agri-food processing.

7.1 %
share of agriculture in GDP

28%
of total exports in 2024

100+
export countries

x2 ↑
growth in exports 2015-2025



Source: NBS

Moldova on the Global Agri-Market

Starting with grapes and wine, and ending with delicious fruits, Moldova is a global power of agri-food production.

1st largest wine cellar by numbers of **bottles**

1st in the world with the highest **density** of vineyards

6th exporter of **plums**

10th exporter of **cherries**

10th exporter of **apricots**

13th exporter of **apples**

18th exporter of **grapes**

16th **wine** exporter



Source: COMTRADE, volume-based 2024

Construction Materials Industry

Industry opportunities are driven by the growing needs for reconstruction of Ukraine and the building plans of Moldova, associated with the EU accession steps (i.e. energy efficiency of residential buildings, heavy infrastructure projects, building of bridges, roads, railway, airport extension).



Cement

High-quality cement from Lafarge Ciment Moldova SA and Rîbnița Cement Plant, essential for building foundations, structures, and infrastructure

Bricks & Blocks

Various types of bricks and expanded clay concrete blocks from Chisinau Building Materials Plant, suitable for residential, commercial, and industrial construction

Steel Products

Continuous cast steel billets, light sections, and wire rod from Moldova Steel Works, crucial for reinforcing concrete and constructing durable buildings.

Concrete

Ready-mixed concrete from BPM, available in different grades to meet diverse construction requirements

TAFL: Textile, Apparel, Footwear & Leather

Moldovan TAFL sector's commitment to quality has earned the confidence of prestigious brands like Trussardi, Moncler, Armani, United Colors of Benetton, Max Mara.

Over 78% of Moldovan export goes to EU countries, mostly Italy, Romania, Germany, Poland.

584
entities

19,000+
employees

5%
of total exports

TRUSSARDI

MONCLER

UNITED COLORS OF BENETTON.

MaxMara



Source: NBS

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Moldovan Pharma market

The turnover of the pharma market has a constant growth in the last years.
The pharmaceutical industry in Eastern Europe, including Moldova, has the potential to grow by over 25% in the next five years (German Economic Team).







Top origin country of the drugs sold in Moldova are: Germany, Romania, Hungary, Türkiye and Moldova. **There is still large potential for investment.**

Source: NBS

Moldovan Pharma market players

Moldovan market has **over 1500 licensed pharmaceutical entities** (manufacturers, distributors, drug chains and pharmacies). There are **8 domestic manufacturers certified according to Good Manufacturing Practice (GMP)**, with three holding EU GMP certification. Pharma sector employ thousands of highly skilled workers, with **more than 700 of them working for domestic manufacturers**.

Domestic manufacturers:

GMP certificates at the European level

Electrical Systems

The construction of 3 new powerlines will fortify the energy **resilience** of Moldova and will ensure the direct **connectivity** to the European market.

Construction of 400 kV overhead power lines:

1. Vulcănești (MD) - Chișinău (MD)
   Status: Close to completion
2. Strășeni (MD) – Gutinaș (RO)
   Status: Feasibly Study in progress
3. Bălți (MD) – Suceava (RO)
   Status: To be finished by 4Q 2027



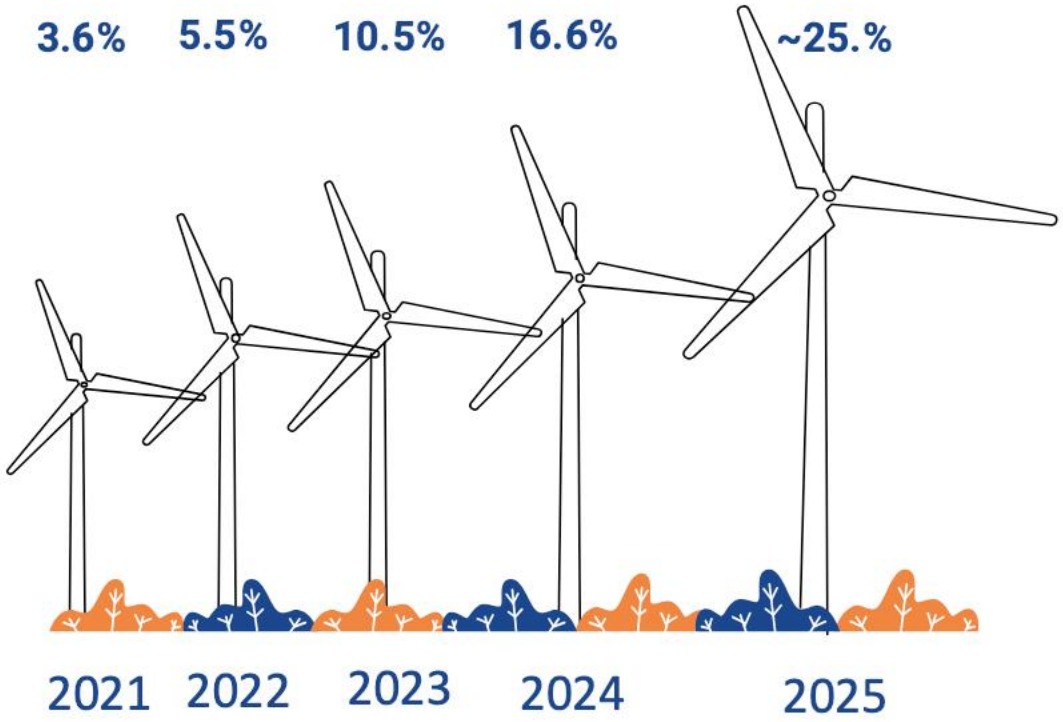
Renewable Energy

Existing electricity generation capacity from renewable sources (E-RES), end of April 2026, MW

	Eligible producers						
	Law 160-XVI/2007	Law 10/2016 Fixed tariff	Law 10/2016 Fixed price	Free market	Net metering	Net billing	Total
PV	0.59	155.35	60.00	337.80	115.31	95.01	**764.07**
Wind	27.23	0	0	227.49	0	0	**254.72**
Biogas	5.17	1.99	0	1.32	0	0	**8.48**
Hydro	0.25	0	0	16.50	0	0	**16.75**
Total	33.24	157.34	60.00	583.11	115.31	95.01	1044.01

* Installed capacity by technology and support mechanism

% RES from Total Electricity consumption



Source: MINISTRY OF ENERGY OF THE REPUBLIC OF MOLDOVA

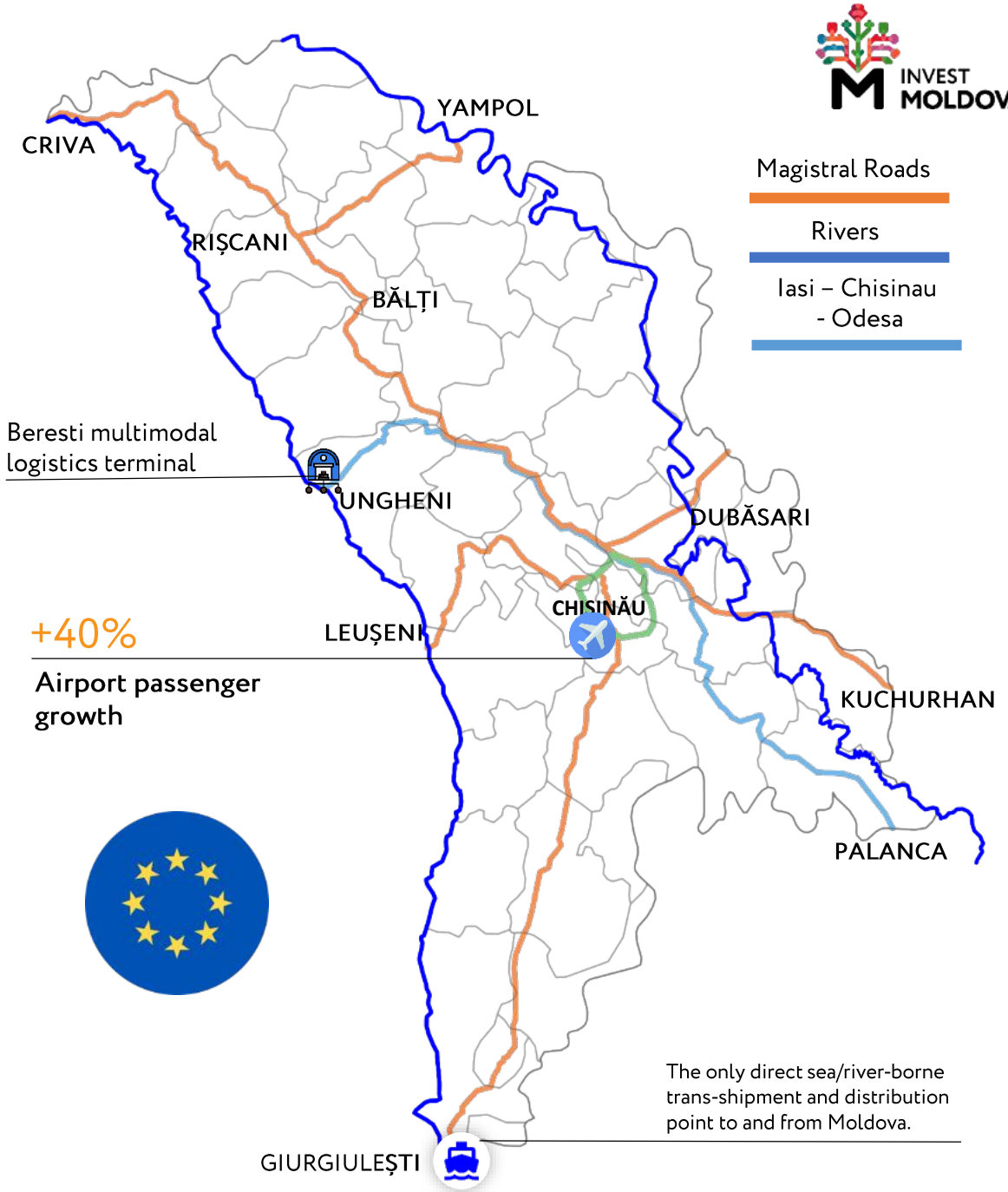
Infrastructure Projects

Some critical infrastructure projects upcoming:

- Chisinau Airport extension
- Adding new airport (Marculesti on the way)
- Railway rebuild projects
- Giurgiulești Port extension
- Logistic terminal at Beresti
- New hospitals in Balti and Chisinau (growth plan)
- Highway between Romania – Moldova – Ukraine
- New bridges over Prut
- etc.

Distance:





Moldova's Role in Ukraine's Reconstruction

Moldova is **not a financier** of Ukraine's reconstruction — it is a **strategic enabler** and **"gateway economy"** offering investors an **EU-aligned, predictable jurisdiction** adjacent to Ukraine. The **2026 KSE Institute study, developed in partnership** with Invest Moldova, AmCham, UMAEF and UNFPA, maps a concrete pipeline of opportunities.

€521B

Ukraine recovery cost (World Bank, 10yr)

€523M+

Investment opportunities (KSE study, 2026)

3 regions

Cross-border focus: Odesa, Vinnytsia, Chernivtsi



Regional logistics hub

Trade corridors linking EU & UA



Industrial inputs

Construction materials supply



Agri-food value chains

Integrated cross-border production



Energy stability

Interconnection & resilience



Human capital & services

Multilingual, EU-skilled talent



Trilateral coordination

MD–UA–RO regional alignment

Scan for full study

Study partners

INVEST MOLDOVA

UKRAINE-MOLDOVA AMERICAN ENTERPRISE FUND

KSE Institute

AmCham Moldova
fighting for your business

Investment map

Filtering System:

- **Filter by sector:** Choose a sector (IT, manufacturing, agriculture, energy, tourism, logistics);
- **Filter by region:** Explore investments across all 32 districts of the country, as well as in UTA Gagauzia and the municipalities of Chișinău and Bălți.

Key Functionalities:

Each investor has access to:

- Detailed project profiles;
- Direct contact information;
- Data and insights on every region of the Republic of Moldova.

Website: https://invest.gov.md/en/investment-map/.



INVEST MOLDOVA

Your one stop shop:

Strategic Services

- Investment advisory (setup, expansion)
- Supplier integration into value chains
- Public-sector facilitation

Operational Support

- Local supplier & partner identification
- State aid & incentive guidance
- Post-investment assistance

Administrative Services

- Permits & authorizations support
- Interinstitutional coordination
- Infrastructure & service providers access

Networking & Analysis

- B2B & B2G facilitation
- Meetings with authorities
- Sector & market insights
- Trend & regulatory updates

Contact us:

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